

# Preliminary Results of the 2014 Agriculture & Fishery Corporation Survey

**The number of agriculture and fishery corporations increased by 13.1 percent (2,034 corporations) from 15,551 corporations in 2013 to 17,585 corporations in 2014.**

- The number of agriculture corporations was 16,482 corporations in 2014. The number of fishery corporations was 1,103 corporations in 2014. Agriculture and fishery corporations occupied 93.7 percent and 6.3 percent, respectively.
- As for the number of agriculture corporations by province, Jeonnam showed the highest figure of 3,576 corporations (20.3 percent), which was followed by Jeonbuk (12.5 percent, 2,198 corporations) and Chungnam (11.8 percent, 2,078 corporations).

< Table > Status of agriculture and fishery corporations

(Unit: each, %)

Classification	2012		2013		2014		Change	Percent change
		Compo-sition		Compo-sition		Compo-sition		
Total	13,913	100.0	15,551	100.0	17,585	100.0	2,034	13.1
Agriculture corporation	12,981	93.3	14,552	93.6	16,482	93.7	1,930	13.3
Agricultural incorporated association	10,023	72.0	10,792	69.4	11,599	66.0	807	7.5
Agricultural company	2,958	21.3	3,760	24.2	4,883	27.8	1,123	29.9
Fishery corporation	932	6.7	999	6.4	1,103	6.3	104	10.4
Fishery incorporated association	894	6.4	933	6.0	1,004	5.7	71	7.6
Fishery company	38	0.3	66	0.4	99	0.6	33	50.0

< Table > Number of agriculture and fishery corporations in top 5 provinces

(Unit: each, %)

Rank	Total			Agriculture corporation			Fishery corporation		
			Share			Share			Share
1	Jeonnam	3,576	20.3	Jeonnam	3,130	19.0	Jeonnam	446	40.4
2	Jeonbuk	2,198	12.5	Jeonbuk	2,119	12.9	Jeju	249	22.6
3	Chungnam	2,078	11.8	Chungnam	1,961	11.9	Chungnam	117	10.6
4	Gyeongbuk	1,842	10.5	Gyeongbuk	1,819	11.0	Jeonbuk	79	7.2
5	Gyeonggi	1,835	10.4	Gyeonggi	1,803	10.9	Gyeongnam	70	6.3

**As for the number of agriculture and fishery corporations by type of business, the agriculture and fishery corporations that were mainly engaged in "Processing and distribution" showed an increase.**

- Agriculture corporations in "Processing" and "Distribution" rose by 14.2 percent and 12.2 percent, respectively. Fishery corporations in "Processing" and "Distribution" rose by 15.7 percent and 10.7 percent, respectively.

< Table > Number of agriculture corporations by type of business

(Unit: each, %)

Classification	2013		2014		Change	Percent change
		Compo-sition		Compo-sition		
Number of corporations	13,333	100.0	15,043	100.0	1,710	12.8
Agricultural production	4,123	30.9	4,461	29.7	338	8.2
Non-agricultural production	9,210	69.1	10,582	70.3	1,372	14.9
Processing	2,762	20.7	3,154	21.0	392	14.2
Distribution	3,655	27.4	4,100	27.3	445	12.2
Agricultural services	851	6.4	942	6.3	91	10.7
Others	1,942	14.6	2,386	15.9	444	22.9

< Table > Number of fishery corporations by type of business

(Unit: each, %)

Classification	2013		2014		Change	Percent change
		Composition		Composition		
Number of corporations	931	100.0	1,038	100.0	107	11.5
Fishery production	394	42.3	417	40.2	23	5.8
Non-fishery production	537	57.7	621	59.8	84	15.6
Processing	230	24.7	266	25.6	36	15.7
Distribution	252	27.1	279	26.9	27	10.7
Others	55	5.9	76	7.3	21	38.2

**Corporations with "4 regular workers or less" occupied 59.4 percent of the total agriculture corporations.**

- Agriculture corporations with '4 regular workers or less' accounted for 59.5 percent of the total agriculture corporations. Fishery corporations with '4 regular workers or less' accounted for 57.5 percent of the total fishery corporations.
- The number of workers per corporation was 6.8 persons per agriculture corporation. The number of workers per corporation was 6.9 persons per fishery corporation.

< Table > Workers of agriculture corporations

(Unit: person, %)

Classification	2013		2014		Change	Percent change
		Composition		Composition		
Number of workers	91,469	100.0	102,296	100.0	10,827	11.8
Regular worker	71,887	78.6	82,932	81.1	11,045	15.4
Investor	33,653	36.8	38,970	38.1	5,317	15.8
Worker	38,234	41.8	43,962	43.0	5,728	15.0
Temporary and daily worker	19,582	21.4	19,364	18.9	-218	-1.1
Number of workers per corporation	6.9	-	6.8	-	-0.1	-1.4

< Table > Workers of fishery corporations

(Unit: person, %)

Classification	2013		2014		Change	Percent change
		Composition		Composition		
Number of workers	6,576	100.0	7,134	100.0	558	8.5
Regular worker	4,730	71.9	5,350	75.0	620	13.1
Investor	2,376	36.1	2,771	38.8	395	16.6
Worker	2,354	35.8	2,579	36.2	225	9.6
Temporary and daily worker	1,846	28.1	1,784	25.0	-62	-3.4
Number of workers per corporation	7.1	-	6.9	-	-0.2	-2.8

□ **The agricultural area per corporation fell by 9.3 percent to 9.8ha in 2014.**

- The agricultural area of agriculture corporations grew by 4.9 percent from 42,508ha in 2013 to 44,579ha in 2014, which was caused by the increase (16.3 percent) in the number of corporations with agricultural area.

※ In 2014, the agricultural area of agriculture corporations occupied 2.6 percent of the total agricultural area, up from 2.5 percent in 2013.

< Table > Agricultural area of agriculture corporations

(Unit: each, ha, %)

Classification	2013		2014		Change	Percent change
		Compo-sition		Compo-sition		
Number of corporations with agricultural area	3,923	29.4	4,563	30.3	640	16.3
Agricultural area	42,508	100.0	44,579	100.0	2,071	4.9
Rice paddy	14,588	34.3	15,201	34.1	613	4.2
Upland field	27,920	65.7	29,379	65.9	1,459	5.2
Agricultural area per corporation	10.8	-	9.8	-	-1.0	-9.3

□ **The aquaculture area per corporation fell by 6.0 percent to 6.3ha in 2014.**

- The aquaculture area totaled 2,750ha in 2014, which remained the same level as the previous year. The aquaculture area of seaweeds and shellfishes occupied 52.9 percent and 26.2 percent of the total aquaculture area, respectively.

< Table > Aquaculture area of fishery corporations

(Unit: each, ha, %)

Classification	2013		2014		Change	Percent change
		Composition		Composition		
Number of corporations with aquafarms	413	44.4	437	42.1	24	5.8
Aquaculture area	2,751	100.0	2,750	100.0	-1	0.0
Fish	227	8.3	236	8.6	9	4.0
Shellfish	702	25.5	720	26.2	18	2.6
Seaweed	1,499	54.5	1,455	52.9	-44	-2.9
Crustacean	42	1.5	50	1.8	8	19.0
Others	281	10.2	290	10.5	9	3.2
Aquaculture area per corporation	6.7	-	6.3	-	-0.4	-6.0

□ **The sales per agriculture and fishery corporation recorded 1.5 billion won or so.**

- The sales of agriculture corporations marked 23,023 billion won in 2014, up 15.3 percent from 2013. The sales per agriculture corporation amounted to 1.53 billion won in 2014, up 2.2 percent from 2013.
- The sales of fishery corporations marked 1,537.8 billion won in 2014, up 16.2 percent from 2013. The sales per fishery corporation amounted to 1.48 billion won in 2014, up 4.2 percent from 2013.

< Table > Sales by business type of agriculture corporations

(Unit: million won, %)

Classification	2013		2014		Change	Percent change
		Composition		Composition		
Sales	19,962,838	100.0	23,023,039	100.0	3,060,201	15.3
Agricultural production	4,838,499	24.2	5,227,656	22.7	389,157	8.0
Non-agricultural production	15,124,339	75.8	17,795,383	77.3	2,671,044	17.7
Processing	5,312,973	26.6	6,241,583	27.1	928,610	17.5
Distribution	7,888,798	39.5	9,092,446	39.5	1,203,648	15.3
Agriculture services	257,886	1.3	243,916	1.1	-13,970	-5.4
Others	1,664,682	8.3	2,217,438	9.6	552,756	33.2
Sales per corporation	1,497.3	-	1,530.5	-	33.2	2.2

< Table > Sales by business type of fishery corporations

(Unit: million won, %)

Classification	2013		2014		Change	Percent change
		Composition		Composition		
Sales	1,323,423	100.0	1,537,839	100.0	214,416	16.2
Fishery production	281,722	21.3	292,543	19.0	10,821	3.8
Non-fishery production	1,041,701	78.7	1,245,296	81.0	203,595	19.5
Processing	359,196	27.1	438,543	28.5	79,347	22.1
Distribution	625,362	47.3	751,585	48.9	126,223	20.2
Fishery services	1,548	0.1	2,081	0.1	533	34.4
Others	55,595	4.2	53,087	3.5	-2,508	-4.5
Sales per corporation	1,421.5	-	1,481.5	-	60.0	4.2