



# The Index of Services in September 2023

- In September, the Index of Services grew by 0.4% month-on-month owing to the rise in 'Wholesale and retail trade' and 'Transportation and storage' in spite of the drop in 'Arts, sports and recreation related services'.
- In September, the Index of Services rose by 2.2% year-on-year owing to the increase in 'Transportation and storage' and 'Human health and social work activities' despite the decrease in 'Information and communications'.

## < Index of Services by Industry Section >

(Volume, year-on-year, %)

| Classification                               |   | 2022   |      |      | 2023             |      |                   |                   |
|--|---|--------|------|------|------------------|------|-------------------|-------------------|
|  |   | Annual | 3/4  | Sep. | 3/4 <sup>p</sup> | Jul. | Aug. <sup>p</sup> | Sep. <sup>p</sup> |
| Industry Section                             | Index of Services <sup>1)</sup>   | 6.7    | 8.5  | 7.9  | 1.9              | 1.9  | 1.7               | 2.2               |
|  | - Seasonally Adjusted Index over the Previous Month (Quarter)                               | -      | 1.7  | 0.4  | 0.8              | 0.3  | 0.3               | 0.4               |
|  | Wholesale and retail trade  | 2.7    | 3.5  | 2.7  | -1.9             | -1.8 | -3.5              | -0.2              |
|  | Transportation and storage  | 17.7   | 23.8 | 21.4 | 8.7              | 8.0  | 8.1               | 10.1              |
|  | Accommodation and food service activities   | 16.9   | 23.0 | 16.8 | -4.7             | -7.4 | -5.0              | -1.3              |
|  | Information and communications  | 1.7    | 3.6  | 4.6  | -1.6             | -0.3 | -1.0              | -3.4              |
|  | Financial and insurance activities  | 8.4    | 8.8  | 11.2 | 4.8              | 6.9  | 5.8               | 1.8               |
|  | Real estate activities  | 8.0    | 9.5  | 10.4 | 2.4              | 2.9  | 2.1               | 2.3               |
|  | Professional, scientific and technical activities   | 2.0    | 5.0  | 3.6  | 2.4              | 3.3  | 1.6               | 2.2               |
|  | Business facilities management and business support services; rental and leasing activities | 5.2    | 6.8  | 6.4  | 3.5              | 3.2  | 3.0               | 4.2               |
|  | Education   | 1.2    | 0.7  | 0.9  | 1.4              | 1.4  | 1.0               | 1.9               |
|  | Human health and social work activities   | 7.2    | 5.3  | 4.2  | 5.1              | 3.9  | 5.7               | 5.7               |
|  | Arts, sports and recreation related services  | 43.6   | 63.7 | 49.6 | -2.1             | -9.0 | -0.7              | 4.4               |
|  | Membership organizations, repair and other personal services                                | 4.4    | 6.9  | 8.0  | 6.2              | 6.1  | 7.4               | 5.3               |
|  | Water supply; sewage, waste management, materials recovery                                  | -4.7   | -4.8 | -2.3 | -0.9             | -2.8 | 1.0               | -1.0              |
| Index of Services by Alternative Aggregation | Environment   | 1.9    | 2.5  | 3.2  | 2.6              | 2.7  | 2.9               | 2.5               |
|  | Distribution  | 5.7    | 7.3  | 6.6  | 5.8              | 5.2  | 5.6               | 6.8               |
|  | Society   | 6.1    | 6.0  | 4.6  | 3.3              | 2.1  | 3.7               | 4.4               |
|  | Intellectual property   | 7.9    | 9.9  | 11.9 | 1.2              | 1.6  | 3.3               | -1.3              |
|  | E-learning  | 5.6    | 6.6  | 9.0  | 4.0              | 4.1  | 4.5               | 3.2               |
|  | Information and communication technology  | 5.5    | 6.3  | 8.4  | 1.9              | 2.6  | 2.4               | 1.0               |
|  | Tourism   | 13.1   | 18.0 | 14.2 | 2.2              | 0.9  | 2.0               | 3.8               |
|  | Sport   | 9.6    | 12.2 | 9.9  | 0.5              | 0.6  | 0.4               | 0.7               |
|  | Copyright   | 7.5    | 10.0 | 8.9  | 1.6              | 1.1  | 1.3               | 2.6               |
|  | Spatial information   | 5.2    | 6.4  | 7.6  | 6.0              | 6.6  | 6.0               | 5.3               |
|  | Design  | 5.1    | 6.4  | 7.0  | -0.1             | -0.2 | 0.1               | -0.4              |
| Content                                      | 4.2   | 7.2    | 5.8  | -1.0 | -1.3             | -0.8 | -1.2              |                   |

Note) 1. The indexes of the recent two months are preliminary ones.