



Manufacturing Domestic Supply Index in the Second Quarter of 2021

1 (Domestic supply trend)

In the second quarter of 2021, the Manufacturing Domestic Supply Index went up by 9.2% from the second quarter of 2020 due to the increase in domestic goods and imported goods.

○ (Domestic goods and imported goods)

Compared to the second quarter of 2020, the supply of domestic goods and imported goods grew by 6.3% and 17.2%, respectively.

○ (By type of goods)

Compared to the second quarter of 2020, final goods rose by 3.3%. (Among final goods, consumer goods and capital goods grew by 1.9% and 5.3%, respectively.) Intermediate goods increased by 13.8%.

- Consumer goods including 'Small passenger cars' and 'Pharmaceuticals, medicinal chemical and botanical products' recorded a year-on-year increase.
- Capital goods including 'Wafer processing equipment' and 'Semiconductor inspection equipment' recorded a year-on-year increase.
- Intermediate goods including 'Parts of motor vehicles' and 'System semiconductor' recorded a year-on-year increase.

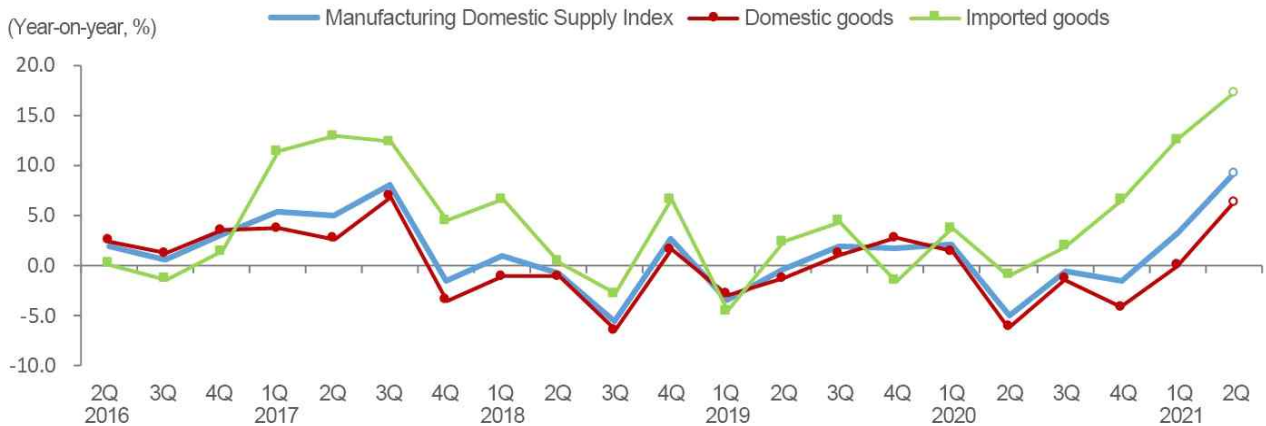
○ (By industry)

Compared to the second quarter of 2020, 'Other transport equipment' declined by 32.9%. In the meantime, 'Motor vehicles' and 'Machinery and equipment' grew by 16.2% and 15.0%, respectively.

< Manufacturing Domestic Supply Index >

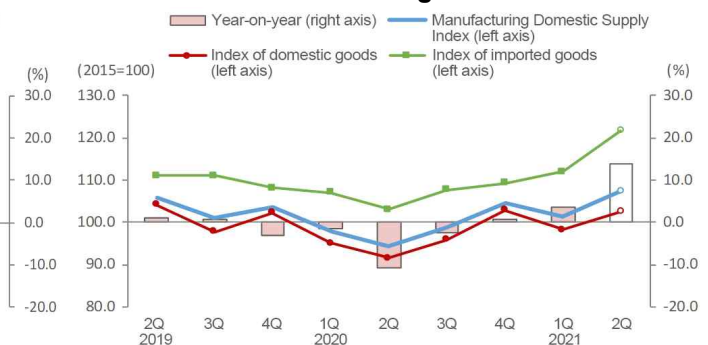
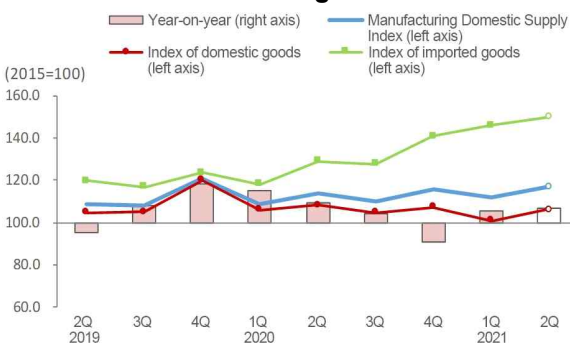
(Year-on-year, %)

		2019	2020					2021	
				1Q	2Q	3Q	4Q	1Q	2Q ^P
Total	Manufacturing	0.0	-1.2	2.1	-4.9	-0.5	-1.5	3.3	9.2
	- Domestic goods	0.0	-2.7	1.4	-6.2	-1.4	-4.2	0.0	6.3
	- Imported goods	0.2	2.7	3.7	-1.0	1.9	6.5	12.5	17.2
By type of goods	- Final goods	0.3	2.3	7.6	4.6	2.2	-4.5	2.9	3.3
	· Consumer goods	1.8	-0.2	-2.2	1.2	1.1	-1.1	4.8	1.9
	· Capital goods	-1.9	6.0	25.0	9.5	3.9	-9.0	0.3	5.3
	- Intermediate goods	-0.2	-3.5	-1.5	-10.9	-2.4	0.7	3.6	13.8
Major industries	- Motor vehicles	1.7	0.6	-2.7	-5.0	5.4	4.5	13.4	16.2
	- Machinery and equipment	-9.8	6.6	5.2	3.8	10.6	7.3	15.5	15.0
	- Other transport equipment	52.5	0.6	166.6	30.1	-15.5	-54.6	-49.3	-32.9
Share of imported goods		26.1	27.2	26.9	27.7	27.5	26.7	28.5	28.7



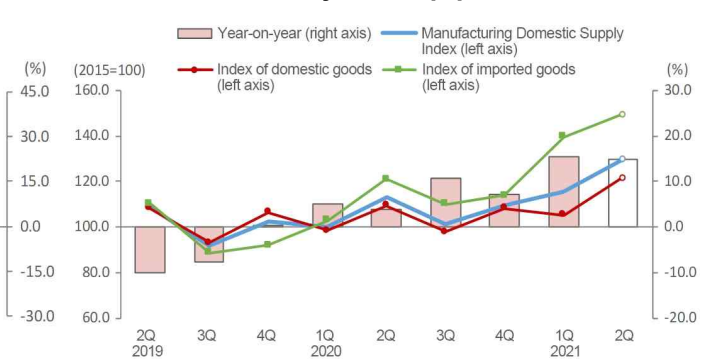
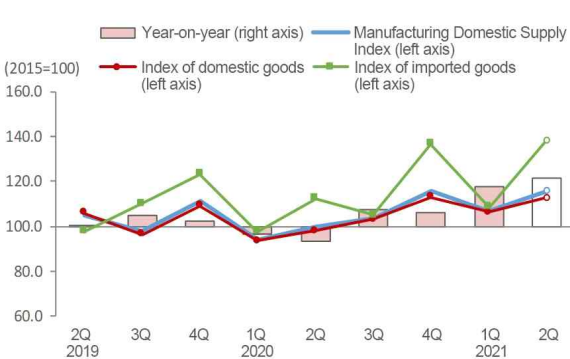
< Trends in the domestic supply of final goods >

< Trends in the domestic supply of intermediate goods >



< Trends in the domestic supply of 'Motor vehicles' >

< Trends in the domestic supply of 'Machinery and equipment' >



② (Share of imported goods)

In the second quarter of 2021, imported goods accounted for 28.7% of the total manufacturing domestic supply, up 1.0%p from the second quarter of 2020.

○ (Final goods)

Final goods took up 32.2% of the total imported goods, up 2.5%p from the second quarter of 2020.

- (Consumer goods)

Consumer goods occupied 28.2% of the total imported goods, up 1.9%p from the second quarter of 2020.

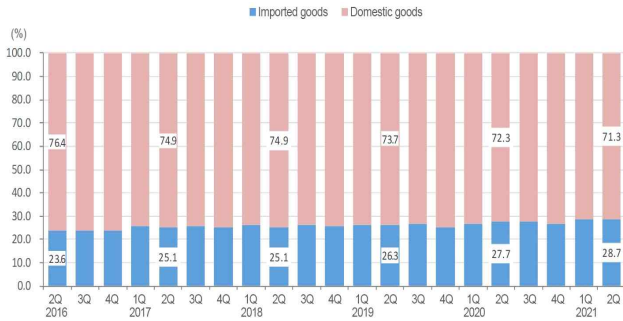
- (Capital goods)

Capital goods accounted for 37.8% of the total imported goods, up 3.2%p from the second quarter of 2020.

○ **(Intermediate goods)**

Intermediate goods took up 26.5% of the total imported goods, up 0.5%p from the second quarter of 2020.

< Trends in the share of domestic and imported goods >



< Trends in the share of imported goods by type of goods >

