



# Manufacturing Domestic Supply Index in the First Quarter of 2022

## 1 (Domestic supply trend)

In the first quarter of 2022, the Manufacturing Domestic Supply Index rose by 1.7% from the first quarter of 2021, due to the increase in imported goods in spite of the decrease in domestic goods.

### ○ (Domestic and imported goods)

Compared to the first quarter of 2021, the supply of domestic goods fell by 1.4%, while that of imported goods grew by 9.2%.

### ○ (By type of goods)

Compared to the first quarter of 2021, final goods dropped by 0.6%. (Among final goods, consumer goods rose by 2.9%. Capital goods fell by 5.8%.) Intermediate goods grew by 3.1%.

- Consumer goods including 'Pharmaceuticals, medicinal chemical and botanical products' and 'Commercial printing' recorded a year-on-year increase.
- Capital goods including 'Wafer processing equipment' and 'Container ship' recorded a year-on-year decrease.
- Intermediate goods including 'System semiconductor' and 'DRAM' recorded a year-on-year increase.

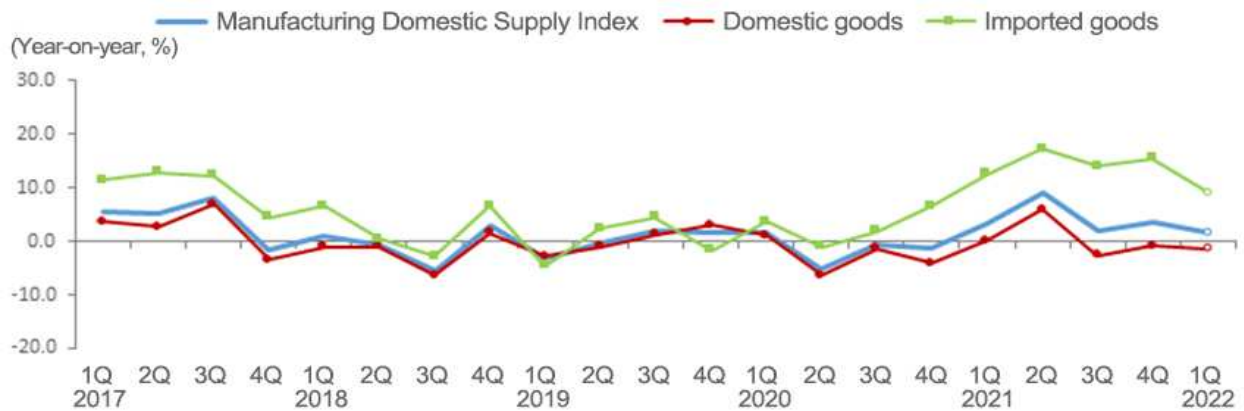
### ○ (By industry)

Compared to the first quarter of 2021, 'Fabricated metal products' declined by 9.2%. In the meantime, 'Electronic components, computer; visual, sounding and communication equipment' and 'Electrical equipment' grew by 13.0% and 7.4%, respectively.

< Manufacturing Domestic Supply Index >

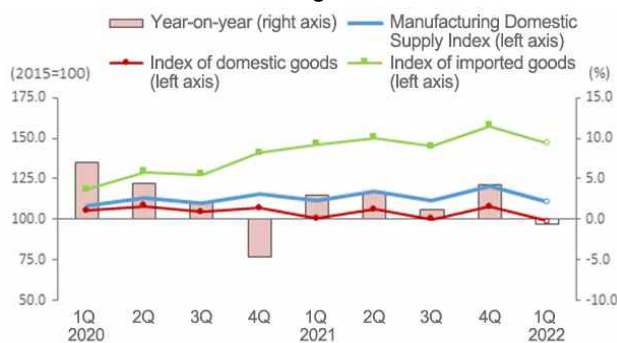
(Year-on-year, %)

		2020		2021				2022	
			4Q		1Q	2Q	3Q	4Q	1Q <sup>P</sup>
Total	Manufacturing	-1.3	-1.4	4.5	3.4	9.1	1.9	3.6	1.7
	- Domestic goods	-2.8	-4.1	0.6	0.1	6.0	-2.7	-0.9	-1.4
	- Imported goods	2.7	6.5	14.8	12.6	17.3	14.0	15.4	9.2
By type of goods	- Final goods	2.0	-4.6	2.9	3.0	3.3	1.2	4.3	-0.6
	· Consumer goods	-0.6	-1.4	2.5	4.9	1.9	-1.2	4.5	2.9
	· Capital goods	6.0	-9.0	3.7	0.6	5.4	4.8	4.0	-5.8
	- Intermediate goods	-3.6	0.8	5.7	3.8	13.4	2.3	3.1	3.1
Major industries	- Electronic components, computer; visual, sounding and communication equipment	-0.5	6.3	9.2	9.3	12.1	2.6	12.8	13.0
	- Electrical equipment	0.8	3.3	7.8	9.3	9.0	7.0	6.5	7.4
	- Fabricated metal products	-5.5	-4.0	-6.6	-4.3	-1.9	-9.3	-10.8	-9.2
Share of imported goods		27.1	26.6	29.4	28.5	28.7	30.2	30.0	30.8

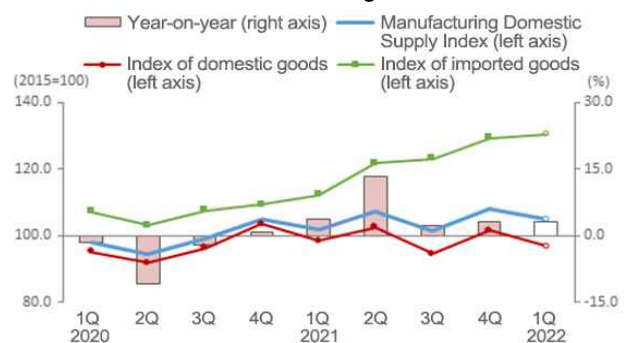


< Trends in the domestic supply of final goods >

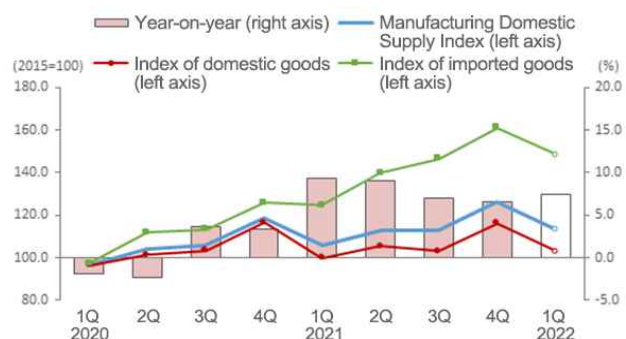
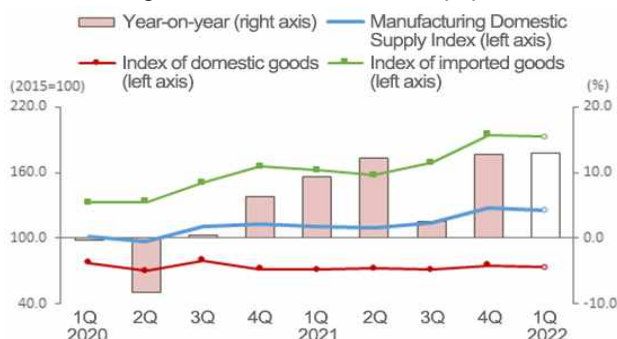
< Trends in the domestic supply of intermediate goods >



< Trends in the domestic supply of 'Electronic components, computer; visual, sounding and communication equipment' >



< Trends in the domestic supply of 'Electrical equipment' >



## ② (Share of imported goods)

In the first quarter of 2022, imported goods accounted for 30.8% of the total manufacturing domestic supply, up 2.3%p from the first quarter of 2021.

### ○ (Final goods)

Final goods took up 33.9% of the total imported goods, up 1.2%p from the first quarter of 2021.

#### - (Consumer goods)

Consumer goods occupied 30.9% of the total imported goods, up 3.4%p from the first quarter of 2021.

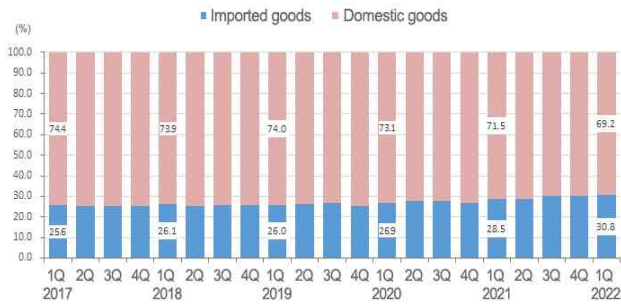
#### - (Capital goods)

Capital goods accounted for 38.7% of the total imported goods, down 1.3%p from the first quarter of 2021.

○ **(Intermediate goods)**

Intermediate goods took up 29.0% of the total imported goods, up 3.2%p from the first quarter of 2021.

< Trends in the share of domestic and imported goods >



< Trends in the share of imported goods by type of goods >

