



Manufacturing Domestic Supply Index in the Second Quarter of 2022

1 (Domestic supply trend)

In the second quarter of 2022, the Manufacturing Domestic Supply Index rose by 1.5% from the second quarter of 2021, due to the increase in imported goods in spite of the decrease in domestic goods.

○ (Domestic and imported goods)

Compared to the second quarter of 2021, the supply of domestic goods fell by 1.4%, while that of imported goods grew by 8.6%.

○ (By type of goods)

Compared to the second quarter of 2021, final goods dropped by 1.1%. (Among final goods, consumer goods and capital goods fell by 0.4% and 2.2%, respectively.) Intermediate goods grew by 3.4%.

- Consumer goods including 'Stainless kitchenware' and 'Aluminum kitchenware' recorded a year-on-year decrease.
- Capital goods including 'Bulk carriers' and 'Wafer processing equipment' recorded a year-on-year decrease.
- Intermediate goods including 'Hybrid integrated circuit' and 'System semiconductor' recorded a year-on-year increase.

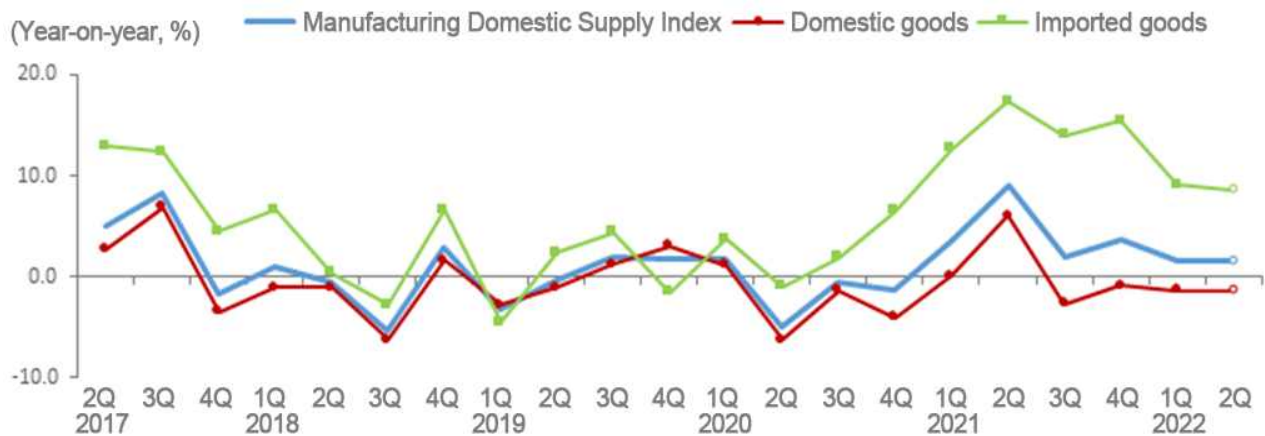
○ (By industry)

Compared to the second quarter of 2021, 'Fabricated metal products' declined by 9.4%. In the meantime, 'Electronic components, computer; visual, sounding and communication equipment' and 'Pharmaceuticals, medicinal chemical and botanical products' grew by 15.5% and 17.1%, respectively.

< Manufacturing Domestic Supply Index >

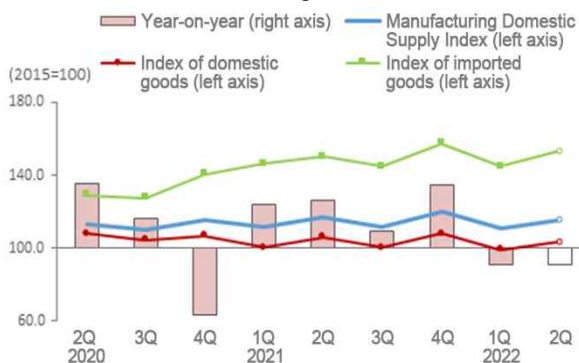
(Year-on-year, %)

		2000	2021					2022	
				1Q	2Q	3Q	4Q	1Q	2Q ^p
Total	Manufacturing	-1.3	4.5	3.4	9.1	1.9	3.6	1.6	1.5
	- Domestic goods	-2.8	0.6	0.1	6.0	-2.7	-0.9	-1.4	-1.4
	- Imported goods	2.7	14.8	12.6	17.3	14.0	15.4	9.1	8.6
By type of goods	- Final goods	2.0	2.9	3.0	3.3	1.2	4.3	-1.1	-1.1
	· Consumer goods	-0.6	2.5	4.9	1.9	-1.2	4.5	1.7	-0.4
	· Capital goods	6.0	3.7	0.6	5.4	4.8	4.0	-5.1	-2.2
	- Intermediate goods	-3.6	5.7	3.8	13.4	2.3	3.1	3.4	3.4
Major industries	- Electronic components, computer; visual, sounding and communication equipment	-0.5	9.2	9.3	12.1	2.6	12.8	14.2	15.5
	- Pharmaceuticals, medicinal chemical and botanical products	7.7	11.8	-0.7	10.4	16.2	20.8	20.2	17.1
	- Fabricated metal products	-5.5	-6.6	-4.3	-1.9	-9.3	-10.8	-8.6	-9.4
	Share of imported goods	27.1	29.4	28.5	28.7	30.2	30.0	30.7	30.7

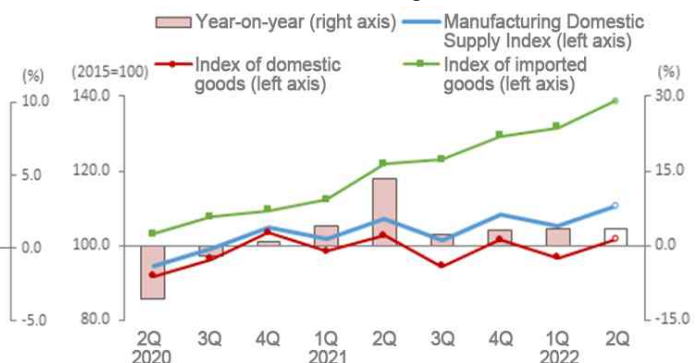


< Trends in the domestic supply of final goods >

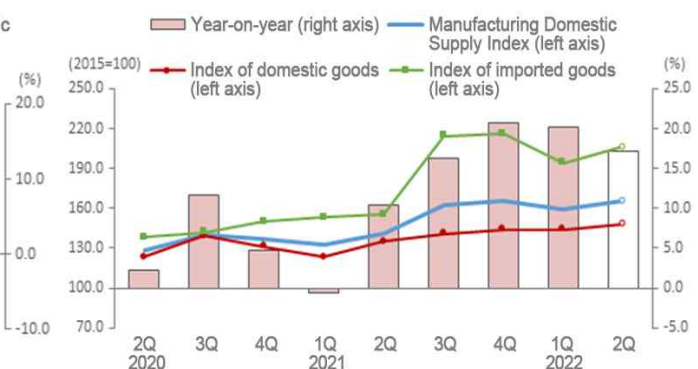
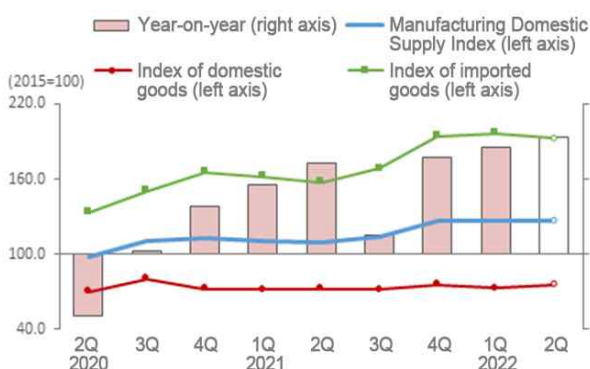
< Trends in the domestic supply of intermediate goods >



< Trends in the domestic supply of 'Electronic components, computer; visual, sounding and communication equipment' >



< Trends in the domestic supply of 'Pharmaceuticals, medicinal chemical and botanical products' >



② (Share of imported goods)

In the second quarter of 2022, imported goods accounted for 30.7% of the total manufacturing domestic supply, up 2.0%p from the second quarter of 2021.

○ (Final goods)

Final goods took up 33.6%, up 1.3%p from the second quarter of 2021.

- (Consumer goods)

Consumer goods occupied 30.8%, up 2.5%p from the second quarter of 2021.

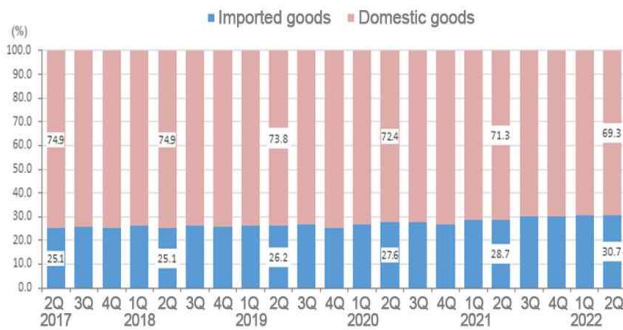
- (Capital goods)

Capital goods accounted for 37.8%, remaining the same as the second quarter of 2021.

○ (Intermediate goods)

Intermediate goods took up 29.1%, up 2.6%p from the second quarter of 2021.

< Trends in the share of domestic and imported goods >



< Trends in the share of imported goods by type of goods >

