

Preliminary Results of the 2012 Agriculture & Fishery Corporation Survey

The number of agriculture and fishery corporations increased by 19.0 percent from 11,690 corporations in 2011 to 13,913 corporations in 2012.

- The number of agriculture corporations was 12,981 corporations in 2012. The number of fishery corporations was 932 corporations in 2012. Agriculture and fishery corporations occupied 93.3 percent and 6.7 percent, respectively.
- As for the number of agriculture corporations by province, Jeonnam showed the highest figure of 3,115 corporations (22.4 percent), which was followed by Jeonbuk (12.8 percent, 1,782 corporations) and Chungnam (11.5 percent, 1,600 corporations).

< Table > Status of agriculture and fishery corporations

(Unit: each, %)

Classification	2010		2011		2012		Change	Percent change
		Compo-sition		Compo-sition		Compo-sition		
Total	10,515	100.0	11,690	100.0	13,913	100.0	2,223	19.0
Agriculture corporation	9,740	92.6	10,867	93.0	12,981	93.3	2,114	19.5
Agricultural incorporated association	8,107	77.1	8,724	74.6	10,023	72.0	1,299	14.9
Agricultural company	1,633	15.5	2,143	18.3	2,958	21.3	815	38.0
Fishery corporation	775	7.4	823	7.0	932	6.7	109	13.2
Fishery incorporated association	764	7.3	800	6.8	894	6.4	94	11.8
Fishery company	11	0.1	23	0.2	38	0.3	15	65.2

< Table > Number of agriculture and fishery corporations in top 3 provinces

(Unit: each, %)

Rank	Total			Agriculture corporation			Fishery corporation		
			Share			Share			Share
1	Jeonnam	3,115	22.4	Jeonnam	2,727	21.0	Jeonnam	388	41.6
2	Jeonbuk	1,782	12.8	Jeonbuk	1,713	13.2	Jeju	198	21.2
3	Chungnam	1,600	11.5	Chungnam	1,504	11.6	Chungnam	96	10.3

As for the number of agriculture and fishery corporations by type of business, the agriculture and fishery corporations that were mainly engaged in "Distribution of agriculture, livestock and fishery products" showed an increase.

- The share of agriculture corporations in "Distribution", "Others" and "Agricultural services" rose by 1.0%p, 1.0%p and 0.6%p, respectively. The share of fishery corporations in "Distribution" and "Processing" rose by 1.5%p and 0.5%p, respectively.

< Table > Number of agriculture corporations by type of business

(Unit: each, %, %p)

Classification	2011		2012		Change	Compo- sition	Percent change
	2011	Compo- sition	2012	Compo- sition			
Number of corporations	9,692	100.0	11,747	100.0	2,055	-	21.2
Agricultural production	3,400	35.1	3,808	32.4	408	-2.7	12.0
Non-agricultural production	6,292	64.9	7,939	67.6	1,647	2.7	26.2
Processing	1,795	18.5	2,180	18.6	385	0.0	21.4
Distribution	2,384	24.6	3,011	25.6	627	1.0	26.3
Agricultural services	636	6.6	846	7.2	210	0.6	33.0
Others	1,477	15.2	1,902	16.2	425	1.0	28.8

< Table > Number of fishery corporations by type of business

(Unit: each, %, %p)

Classification	2011		2012		Change	Compo- sition	Percent change
	2011	Compo- sition	2012	Compo- sition			
Number of corporations	751	100.0	868	100.0	117	0.0	15.6
Fishery production	346	46.1	388	44.7	42	-1.4	12.1
Non-fishery production	405	53.9	480	55.3	75	1.4	18.5
Processing	182	24.2	214	24.7	32	0.5	17.6
Distribution	178	23.7	219	25.2	41	1.5	23.0
Others	45	6.0	47	5.4	2	-0.6	4.4

Corporations with '4 regular workers or less' occupied 63.6 percent of the total corporations.

- Agriculture corporations with '4 regular workers or less' accounted for 63.5 percent of the total agriculture corporations. Fishery corporations with '4 regular workers or less' accounted for 63.9 percent of the total fishery corporations.
- The number of workers per corporation was 6.8 persons per agriculture corporation. The number of workers per corporation was 6.5 persons per fishery corporation.

< Table > Workers of agriculture corporations

(Unit: each, person, %)

Classification	2011		2012		Change	Percent change
	2011	Compo- sition	2012	Compo- sition		
Number of workers	66,889	100.0	80,330	100.0	13,441	20.1
Regular worker	47,030	70.3	60,363	75.1	13,333	28.3
Investor	20,890	31.2	27,319	34.0	6,429	30.8
Worker	26,140	39.1	33,044	41.1	6,904	26.4
Temporary and daily worker	19,859	29.7	19,967	24.9	108	0.5
Number of workers per corporation	6.9	-	6.8	-	-0.1	-1.4

< Table > Workers of fishery corporations

(Unit: each, person, %)

Classification	2011	Compo- sition	2012	Compo- sition	Change	Percent change
Regular worker	3,293	67.4	3,860	68.1	567	17.2
Investor	1,632	33.4	1,963	34.6	331	20.3
Worker	1,661	34.0	1,897	33.5	236	14.2
Temporary and daily worker	1,592	32.6	1,809	31.9	217	13.6
Number of workers per corporation	6.5	-	6.5	-	-	-

The agricultural area per corporation rose by 11.4 percent to 11.7ha in 2012.

- The agricultural area of agriculture corporations amounted to 43,888ha, which occupied 2.5 percent of the total agricultural area. The agricultural area per agriculture corporation recorded 11.7ha, up 11.4 percent from 2011.

< Table > Agricultural area of agriculture corporations

(Unit: each, ha, %)

Classification	2011	Compo- sition	2012	Compo- sition	Change	Percent change
Agricultural area	34,746	100.0	43,888	100.0	9,142	26.3
Rice paddy	11,340	32.6	14,827	33.8	3,487	30.7
Upland field	23,406	67.4	29,061	66.2	5,655	24.2
Agricultural area per corporation	10.5	-	11.7	-	1.2	11.4

The aquaculture area per corporation grew by 31.7 percent to 5.4ha in 2012.

- The aquaculture area totaled 2,180ha in 2012. The aquaculture area was 5.4ha per corporation, up 31.7 percent from 2011. The aquaculture area of seaweeds occupied 48.5 percent of the total aquaculture area.

< Table > Aquaculture area of fishery corporations

(Unit: each, ha, %)

Classification	2011	Compo- sition	2012	Compo- sition	Change	Percent change
Aquaculture area	1,519	100.0	2,180	100.0	661	43.5
Fish	221	14.5	293	13.4	72	32.6
Shellfish	534	35.2	655	30.0	121	22.7
Seaweed	664	43.7	1,058	48.5	394	59.3
Crustacean	25	1.6	26	1.2	1	4.0
Others	76	5.0	147	6.7	71	93.4
Aquaculture area per corporation	4.1	-	5.4	-	1.3	31.7

46.3 percent of agriculture and fishery corporations received subsidies from the government.

- 46.8 percent of agriculture corporations received subsidies from the government. 39.5 percent of fishery corporations received subsidies from the government.

< Table > Government support for agriculture corporations

(Unit: each, million won, %, %p)

Classification		2011	2012	Change	Percent change
Number of corporations		9,692	11,747	2,055	21.2
Government subsidies	Number of corporations that received government subsidies	4,191	5,494	1,303	31.1
	Share	43.2	46.8	3.5	-
	Amount	1,687,354	2,143,501	456,147	27.0
	Per corporation	402.6	390.2	-12.4	-3.1
Government loans	Number of corporations that received government loans	932	1,114	182	19.5
	Share	9.6	9.5	-0.1	-
	Amount	548,825	628,557	79,732	14.5
	Per corporation	588.9	564.2	-24.7	-4.2

< Table > Government support for fishery corporations

(Unit: each, million won, %, %p)

Classification		2011	2012	Change	Percent change
Number of corporations		751	868	117	15.6
Government subsidies	Number of corporations that received government subsidies	246	343	97	39.4
	Share	32.8	39.5	6.8	-
	Amount	104,378	125,733	21,355	20.5
	Per corporation	424.3	366.6	-57.7	-13.6
Government loans	Number of corporations that received government loans	139	148	9	6.5
	Share	18.5	17.1	-1.5	-
	Amount	65,008	63,992	-1,016	-1.6
	Per corporation	467.7	432.4	-35.3	-7.5

The sales per agriculture and fishery corporation were in the range of 1.3 billion to 1.5 billion won.

- The sales per agriculture corporation amounted to 1.46 billion won in 2012, down 2.1 percent from 2011.

< Table > Sales by business type of agriculture corporations

(Unit: million won, %)

Classification	2011		2012		Change	Percent change
		Compo- sition		Compo- sition		
Sales	14,410,061	100.0	17,098,523	100.0	2,688,462	18.7
Agricultural production	3,789,060	26.3	4,095,505	24.0	306,445	8.1
Non-agricultural production	10,621,001	73.7	13,003,018	76.0	2,382,017	22.4
Processing	3,474,543	24.1	4,204,201	24.6	729,658	21.0
Distribution	5,733,836	39.8	6,858,618	40.1	1,124,782	19.6
Agricultural services	221,831	1.5	264,385	1.5	42,554	19.2
Others	1,190,791	8.3	1,675,814	9.8	485,023	40.7
Sales per corporation	1,486.8	-	1,455.6	-	-31.2	-2.1

- The sales per fishery corporation amounted to 1.33 billion won in 2012, up 4.0 percent from 2011.

< Table > Sales by business type of fishery corporations

(Unit: million won, %)

Classification	2011		2012		Change	Percent change
		Compo- sition		Compo- sition		
Sales	957,617	100.0	1,150,717	100.0	193,100	20.2
Fishery production	224,092	23.4	224,470	19.5	378	0.2
Non-fishery production	733,525	76.6	926,247	80.5	192,722	26.3
Processing	292,157	30.5	376,796	32.7	84,639	29.0
Distribution	428,550	44.8	511,942	44.5	83,392	19.5
Fishery services	2,627	0.3	632	0.1	-1,995	-75.9
Others	10,191	1.1	36,877	3.2	26,686	261.9
Sales per corporation	1,275.1	-	1,325.7	-	50.6	4.0