

Preliminary Results of the 2013 Agriculture & Fishery Corporation Survey

The number of agriculture and fishery corporations increased by 11.8 percent (1,638 corporations) from 13,913 corporations in 2012 to 15,551 corporations in 2013.

- The number of agriculture corporations was 14,552 corporations in 2013. The number of fishery corporations was 999 corporations in 2013. Agriculture and fishery corporations occupied 93.6 percent and 6.4 percent, respectively.
- As for the number of agriculture corporations by province, Jeonnam showed the highest figure of 3,322 corporations (21.4 percent), which was followed by Jeonbuk (12.8 percent, 1,986 corporations) and Chungnam (11.3 percent, 1,752 corporations).

< Table > Status of agriculture and fishery corporations

(Unit: each, %)

Classification	2011		2012		2013		Change	Percent change
		Compo-sition		Compo-sition		Compo-sition		
Total	11,690	100.0	13,913	100.0	15,551	100.0	1,638	11.8
Agriculture corporation	10,867	93.0	12,981	93.3	14,552	93.6	1,571	12.1
Agricultural incorporated association	8,724	74.6	10,023	72.0	10,792	69.4	769	7.7
Agricultural company	2,143	18.3	2,958	21.3	3,760	24.2	802	27.1
Fishery corporation	823	7.0	932	6.7	999	6.4	67	7.2
Fishery incorporated association	800	6.8	894	6.4	933	6.0	39	4.4
Fishery company	23	0.2	38	0.3	66	0.4	28	73.7

< Table > Number of agriculture and fishery corporations in top 5 provinces

(Unit: each, %)

Rank	Total			Agriculture corporation			Fishery corporation		
			Share			Share			Share
1	Jeonnam	3,322	21.4	Jeonnam	2,915	20.0	Jeonnam	407	40.7
2	Jeonbuk	1,986	12.8	Jeonbuk	1,916	13.2	Jeju	233	23.3
3	Chungnam	1,752	11.3	Chungnam	1,649	11.3	Chungnam	103	10.3
4	Gyeongbuk	1,638	10.5	Gyeongbuk	1,620	11.1	Jeonbuk	70	7.0
5	Gyeonggi	1,554	10.0	Gyeonggi	1,527	10.5	Gyeongnam	62	6.2

As for the number of agriculture and fishery corporations by type of business, the agriculture and fishery corporations that were mainly engaged in "Processing and distribution" showed an increase.

- Agriculture corporations in "Processing" and "Distribution" rose by 26.6 percent and 21.3 percent, respectively. Fishery corporations in "Distribution" and "Processing" rose by 15.1 percent and 7.5 percent, respectively.

< Table > Number of agriculture corporations by type of business

(Unit: each, %, %p)

Classification	2012		2013		Change	Compo- sition	Percent change
		Compo- sition		Compo- sition			
Number of corporations	11,747	100.0	13,333	100.0	1,586	0.0	13.5
Agricultural production	3,803	32.4	4,123	30.9	320	-1.5	8.4
Non-agricultural production	7,944	67.6	9,210	69.1	1,266	1.5	15.9
Processing	2,181	18.6	2,762	20.7	581	2.1	26.6
Distribution	3,014	25.7	3,655	27.4	641	1.8	21.3
Agricultural services	846	7.2	851	6.4	5	-0.8	0.6
Others	1,903	16.2	1,942	14.6	39	-1.6	2.0

< Table > Number of fishery corporations by type of business

(Unit: each, %, %p)

Classification	2012		2013		Change	Compo- sition	Percent change
		Compo- sition		Compo- sition			
Number of corporations	868	100.0	931	100.0	63	0.0	7.3
Fishery production	388	44.7	394	42.3	6	-2.4	1.5
Non-fishery production	480	55.3	537	57.7	57	2.4	11.9
Processing	214	24.7	230	24.7	16	0.0	7.5
Distribution	219	25.2	252	27.1	33	1.9	15.1
Others	47	5.4	55	5.9	8	0.5	17.0

Corporations with "4 regular workers or less" occupied 60.2 percent of the total corporations.

- Agriculture corporations with '4 regular workers or less' accounted for 60.5 percent of the total agriculture corporations. Fishery corporations with '4 regular workers or less' accounted for 57.3 percent of the total fishery corporations.

- The number of workers per corporation was 6.8 persons per agriculture corporation. The number of workers per corporation was 7.1 persons per fishery corporation.

< Table > Workers of agriculture corporations

(Unit: person, %)

Classification	2012		2013		Change	Percent change
		Compo- sition		Compo- sition		
Number of workers	79,737	100.0	91,289	100.0	11,552	14.5
Regular worker	60,364	75.7	71,707	78.5	11,343	18.8
Investor	27,319	34.3	33,653	36.9	6,334	23.2
Worker	33,045	41.4	38,054	41.7	5,009	15.2
Temporary and daily worker	19,373	24.3	19,582	21.5	209	1.1
Number of workers per corporation	6.8	-	6.8	-	0.0	0.0

< Table > Workers of fishery corporations

(Unit: person, %)

Classification	2012		2013		Change	Percent change
		Compo- sition		Compo- sition		
Number of workers	5,669	100.0	6,576	100.0	907	16.0
Regular worker	3,860	68.1	4,730	71.9	870	22.5
Investor	1,963	34.6	2,376	36.1	413	21.0
Worker	1,897	33.5	2,354	35.8	457	24.1
Temporary and daily worker	1,809	31.9	1,846	28.1	37	2.0
Number of workers per corporation	6.5	-	7.1	-	0.6	9.2

□ **The agricultural area per corporation fell by 4.4 percent to 10.8ha in 2013.**

- The agricultural area of agriculture corporations amounted to 42,508ha in 2013, which grew by 0.5 percent from 42,295ha in 2012. In the meantime, the agricultural area per corporation recorded a drop due to the rise (4.9 percent) in the number of corporations with agricultural area.

※ In 2013, the agricultural area of agricultural corporations occupied 2.5 percent of the total agricultural area.

< Table > Agricultural area of agriculture corporations

(Unit: each, ha, %)

Classification	2012		2013		Change	Percent change
		Compo- sition		Compo- sition		
Number of corporations with agricultural area	3,740	-	3,923	-	183	4.9
Agricultural area	42,295	100.0	42,508	100.0	213	0.5
Rice paddy	14,497	34.3	14,588	34.3	91	0.6
Upland field	27,798	65.7	27,920	65.7	122	0.4
Agricultural area per corporation	11.3	-	10.8	-	-0.5	-4.4

□ **The aquaculture area per corporation grew by 24.1 percent to 6.7ha in 2013.**

- The aquaculture area totaled 2,751ha in 2013, up 26.2 percent from 2012. The aquaculture area of seaweeds and shellfishes occupied 54.5 percent and 25.5 percent of the total aquaculture area, respectively.

< Table > Aquaculture area of fishery corporations

(Unit: each, ha, %)

Classification	2012		2013		Change	Percent change
		Compo- sition		Compo- sition		
Number of corporations with aquafarms	404	46.5	413	44.4	9	2.2
Aquaculture area	2,180	100.0	2,751	100.0	571	26.2
Fish	293	13.4	226	8.2	-67	-22.9
Shellfish	655	30.0	702	25.5	47	7.2
Seaweed	1,058	48.5	1,499	54.5	441	41.7
Crustacean	26	1.2	42	1.5	16	61.5
Others	147	6.7	281	10.2	134	91.2
Aquaculture area per corporation	5.4	-	6.7	-	1.3	24.1

□ The sales per agriculture and fishery corporation were in the range of 1.4 billion to 1.5 billion won.

- The sales of agricultural corporations marked 20,012.6 billion won in 2013, up 17.0 percent from 2012. The sales per agriculture corporation amounted to 1.5 billion won in 2013, up 3.1 percent from 2012.
- The sales of fishery corporations marked 1,323.4 billion won in 2013, up 15.0 percent from 2012. The sales per fishery corporation amounted to 1.42 billion won in 2013, up 7.2 percent from 2012.

< Table > Sales by business type of agriculture corporations

(Unit: million won, %)

Classification	2012		2013		Change	Percent change
		Compo-sition		Compo-sition		
Sales	17,098,523	100.0	20,012,604	100.0	2,914,081	17.0
Agricultural production	4,062,460	23.8	4,838,499	24.2	776,039	19.1
Non-agricultural production	13,036,063	76.2	15,174,105	75.8	2,138,042	16.4
Processing	4,216,983	24.7	5,312,973	26.5	1,095,990	26.0
Distribution	6,878,241	40.2	7,888,798	39.4	1,010,557	14.7
Agricultural services	264,385	1.5	307,652	1.5	43,267	16.4
Others	1,676,454	9.8	1,664,682	8.3	-11,772	-0.7
Sales per corporation	1,455.6	-	1,501.0	-	45.4	3.1

< Table > Sales by business type of fishery corporations

(Unit: million won, %)

Classification	2012		2013		Change	Percent change
		Compo-sition		Compo-sition		
Sales	1,150,717	100.0	1,323,423	100.0	172,706	15.0
Fishery production	224,470	19.5	281,722	21.3	57,252	25.5
Non-fishery production	926,247	80.5	1,041,701	78.7	115,454	12.5
Processing	376,796	32.7	359,196	27.1	-17,600	-4.7
Distribution	511,942	44.5	625,362	47.3	113,420	22.2
Fishery services	632	0.1	1,548	0.1	916	144.9
Others	36,877	3.2	55,595	4.2	18,718	50.8
Sales per corporation	1,325.7	-	1,421.5	-	95.8	7.2