

Preliminary Results of the Survey of Business Activities in 2012

- The number of domestic enterprises (with a capital of 0.3 billion won or more, and 50 regular workers or more) was 12,010 enterprises in 2012, which grew by 2.5 percent (288 enterprises) from 2011.

(Unit: each, %)

Major industries	Number of enterprises				
	2010	2011 (A)	2012 (B)	Change (B-A)	Percent change
All industries	11,045	11,722	12,010	288	2.5
Agriculture, Forestry and Fisheries	19	16	18	2	12.5
Mining and Manufacturing	5,423	5,849	6,177	328	5.6
Manufacturing	5,409	5,833	6,163	330	5.7
Electricity and Gas	48	45	50	5	11.1
Construction	682	595	592	-3	-0.5
Wholesale & Retail Trade	1,128	1,158	1,168	10	0.9
Transportation	700	706	701	-5	-0.7
Hotels and Restaurants	199	200	231	31	15.5
Information and Communications	865	1,053	995	-58	-5.5
Real Estate, and Renting & Leasing	167	168	177	9	5.4
Other Service Industry	1,551	1,666	1,650	-16	-1.0
Financial Institutions and Insurance	263	266	251	-15	-5.6

- The number of workers was 4,136 thousand persons in 2012, which increased by 176 thousand persons from 2011.

(Unit: thousand persons, %)

Major industries	Number of workers		Regular workers				Temporary, daily and other workers			
	2011	2012	2011	Share	2012	Share	2011	Share	2012	Share
All industries	3,960	4,136	3,484	88.0	3,655	88.4	476	12.0	481	11.6
Agriculture, Forestry and Fisheries	2	3	2	95.8	2	86.3	0	4.2	0	13.7
Mining and Manufacturing	1,784	1,859	1,708	95.8	1,783	95.9	75	4.2	76	4.1
Manufacturing	1,781	1,856	1,706	95.8	1,781	95.9	75	4.2	75	4.1
Electricity and Gas	27	29	27	99.4	29	98.4	0	0.6	0	1.6
Construction	309	308	150	48.6	155	50.1	159	51.4	154	49.9
Wholesale & Retail Trade	294	331	252	85.8	284	85.7	42	14.2	47	14.3
Transportation	193	201	185	95.9	190	94.9	8	4.1	10	5.1
Hotels and Restaurants	137	150	97	70.4	113	75.6	41	29.6	37	24.4
Information and Communications	272	273	233	85.6	238	87.2	39	14.4	35	12.8
Real Estate, and Renting & Leasing	52	55	47	90.1	50	90.8	5	9.9	5	9.2
Other Service Industry	588	609	539	91.7	561	92.1	49	8.3	48	7.9
Financial Institutions and Insurance	301	318	243	80.6	249	78.5	58	19.4	68	21.5

- The annual sales of enterprises (excluding 'Financial Institutions and Insurance') totaled 2,233 trillion won in 2012, up 6.0 percent from 2011.

(Unit: trillion won, 100 million won, %)

Major industries	Annual sales (trillion won)			Annual sales per enterprise (one hundred million won)		
	2011	2012	Percent change	2011	2012	Percent change
All industries (Excluding Financial Institutions and Insurance)	2,105	2,233	6.0	1,838	1,899	3.3
Agriculture, Forestry and Fisheries	1	1	9.9	708	692	-2.3
Mining and Manufacturing	1,355	1,436	6.0	2,316	2,325	0.4
Manufacturing	1,354	1,435	6.0	2,321	2,329	0.3
Electricity and Gas	56	65	15.9	12,420	12,953	4.3
Construction	138	145	5.2	2,311	2,444	5.7
Wholesale & Retail Trade	283	295	4.2	2,448	2,529	3.3
Transportation	94	100	6.6	1,332	1,430	7.3
Hotels and Restaurants	18	21	15.2	897	895	-0.2
Information and Communications	98	102	4.1	933	1,028	10.1
Real Estate, and Renting & Leasing	10	11	11.3	591	625	5.7
Other Service Industry	52	56	7.2	315	341	8.3
Financial Institutions and Insurance	540	512	-5.2	20,296	20,385	0.4

- The net profit (before balancing the corporate tax) per 1,000 won of annual sales marked 47 won in 2012, which recorded a decrease for the past two years.

※ Net profit: 33 won in 2008 → 53 won in 2009 → 62 won in 2010 → 52 won in 2011 → 47 won in 2012

(Unit: billion won, won, %)

Major industries	Net profit before balancing the corporate tax (billion won)					
	2008	2009	2010	2011 (A)	2012 (B)	Percent change (B/A)
All industries (Excluding Financial Institutions and Insurance)	52,148	86,027	116,983	108,934	105,344	-3.3
Manufacturing	31,705	63,810	86,672	80,426	81,084	0.8
Electricity and Gas	908	2,430	3,670	2,379	2,337	-1.7
Construction	4,436	2,036	184	38	-2,199	-5,896.8
Wholesale & Retail Trade	5,989	8,419	8,542	11,163	11,043	-1.1
Transportation	-250	-3,672	3,540	-1,463	-55	96.2
Information and Communications	4,936	6,418	8,012	9,094	7,349	-19.2
Financial Institutions and Insurance	26,045	25,963	33,159	33,601	26,809	-20.2
Major industries	Net profit before balancing the corporate tax per 1,000 won of annual sales (won)					
	2008	2009	2010	2011 (A)	2012 (B)	Change (B-A)
All industries (Excluding Financial Institutions and Insurance)	32.5	53.3	62.3	51.7	47.2	-4.6
Manufacturing	32	63.8	73.6	59.4	56.5	-2.9
Electricity and Gas	22.4	59.1	74.5	42.6	36.1	-6.5
Construction	32.2	13.9	1.4	0.3	-15.2	-15.5
Wholesale & Retail Trade	28.9	40.8	33.3	39.4	37.4	-2.0
Transportation	-2.9	-50.6	39.3	-15.6	-0.6	15.0
Information and Communications	59.9	78.2	87.6	92.5	71.9	-20.7
Financial Institutions and Insurance	28.3	39.9	61.7	62.2	52.4	-9.8

- Enterprises with overseas branch offices and investment corporations amounted to 3,298 enterprises in 2012, which occupied 27.5 percent of the total surveyed enterprises. Enterprises with overseas subsidiaries amounted to 2,666 enterprises in 2012, which occupied 22.2 percent of the total surveyed enterprises.

- Subsidiaries were mainly located in China (35.8%), the U.S.A (13.2%) and Vietnam (6.4%).

(Unit: each, %)

Classification	2011	2012			
		All industries	Manufacturing	Electricity and Gas	Construction
Number of surveyed enterprises	11,722	12,010	6,163	50	592
Enterprises with overseas branches	3,176	3,298	2,229	16	178
Percentage	27.1	27.5	36.2	32.0	30.1

Classification	2012				
	Wholesale and Retail Trade	Construction	Hotels and Restaurants	Information and Communications	Financial Institutions and Insurance
Number of surveyed enterprises	1,168	701	231	995	251
Enterprises with overseas branches	245	85	29	200	65
Percentage	21.0	12.1	12.6	20.1	25.9

* Other industries: Agriculture, Forestry and Fisheries, Mining, Real Estate, and Renting & Leasing, Other Service Industry

- The research and development expenditures of enterprises totaled 37.8 trillion won, up 7.0 percent from 2011.

- The research and development expenditures of enterprises in Manufacturing amounted to 33.1 trillion won, which occupied 87.7 percent of the total research and development expenditures of enterprises.

(Unit: each, billion won, %)

Industrial classification	Year	Number of surveyed enterprises		Annual sales per enterprise	
		2011	2012	2011	2012
All industries (Excluding Financial Institutions and Insurance)	2011	11,456	1183.8		
	2012	11,759	189.9		
	Percent change	2.6	3.3		
Manufacturing	2011	5,833	232.1		
	2012	6,163	232.9		
	Percent change	5.7	0.3		

Industrial classification	Year	Number of enterprises with research and development expenditures	2011		
			Research and development expenditures	Research and development expenditures per enterprise with research and development expenditures	Percent change
All industries (Excluding Financial Institutions and Insurance)	2012	6,026	304.5	35,325	6.5
	Percent change	11.5	286.4	37,800	6.3
	2011	3,949	-5.9	7.0	-4.1
Manufacturing	2012	4,434	310.8	30,152	7.6
	Percent change	12.3	292.3	33,138	7.5
			-6.0	9.9	-2.1

- In addition, enterprises continued their efforts to streamline management.
 - 76.1 percent of enterprises outsourced their business. 69.0 percent of enterprises used an e-business system.
 - 73.7 percent of enterprises introduced and operated an annual salary system. 63.8 percent of enterprises introduced and operated a performance-based bonus system.