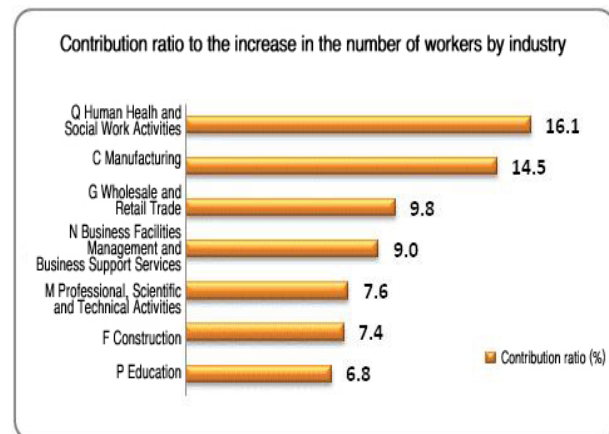
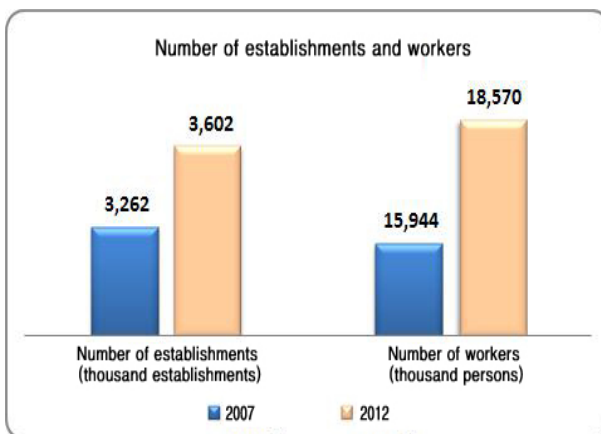


Change in the Industrial Structure over the Past 5 Years according to the Census on Establishments

1. Number of establishments and workers



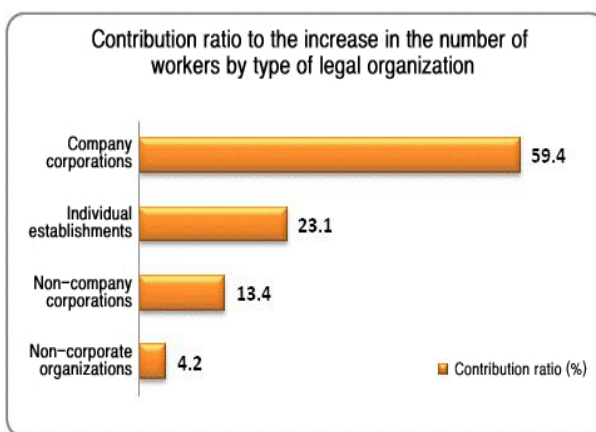
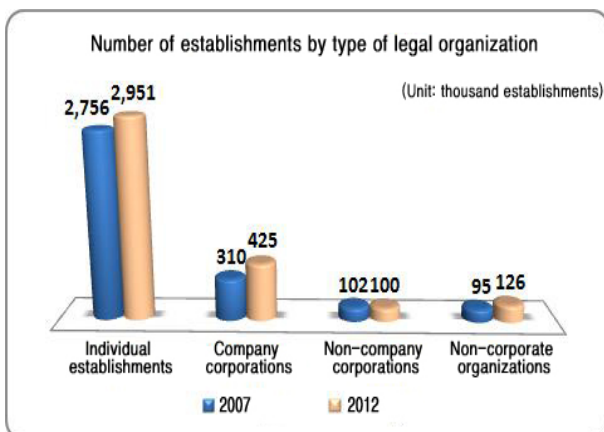
- The number of establishments was 3,602 thousand establishments as of the end of 2012, which rose by 10.4 percent (339,551 establishments) compared to 2007.
- The number of workers was 18,570 thousand persons as of the end of 2012, which grew by 16.5 percent (2,626,734 persons) compared to 2007.
- 'Human Health and Social Work Activities' contributed to 16.1 percent of the increase in the number of workers, which recorded the highest figure. 'Manufacturing' and 'Wholesale and Retail Trade' contributed to 14.5 percent and 9.8 percent of the increase in the number of workers, respectively. 'Business Facilities Management and Business Support Services' and 'Professional, Scientific and Technical Activities' contributed to 9.0 percent and 7.6 percent of the increase in the number of workers, respectively.

< Number of establishments and workers by year and industry >

(Unit: each, person, %)

| Industries | Number of establishments | | | | Number of workers | | | |
|---|--------------------------|-----------|------------------------|--------------------|-------------------|------------|------------------------|--------------------|
| | 2007 (A) | 2012 (B) | Percent change (C=B/A) | Contribution ratio | 2007 (A) | 2012 (B) | Percent change (C=B/A) | Contribution ratio |
| All industries | 3,262,925 | 3,602,476 | 10.4 | 100 | 15,943,674 | 18,570,408 | 16.5 | 100 |
| A Agriculture, Forestry and Fishing | 2,263 | 2,451 | 8.3 | 0.1 | 33,652 | 31,448 | -6.5 | -0.1 |
| B Mining and Quarrying | 1,778 | 1,842 | 3.6 | 0.0 | 17,762 | 15,580 | -12.3 | -0.1 |
| C Manufacturing | 332,617 | 360,394 | 8.4 | 8.2 | 3,334,889 | 3,716,215 | 11.4 | 14.5 |
| D Electricity, Gas, Steam and Water Supply | 1,566 | 1,605 | 2.5 | 0.0 | 68,632 | 65,153 | -5.1 | -0.1 |
| E Sewage, Waste Management, Materials Recovery and Remediation Activities | 4,962 | 6,526 | 31.5 | 0.5 | 61,931 | 73,086 | 18.0 | 0.4 |
| F Construction | 93,846 | 109,201 | 16.4 | 4.5 | 854,432 | 1,049,097 | 22.8 | 7.4 |
| G Wholesale and Retail Trade | 867,784 | 941,895 | 8.5 | 21.8 | 2,515,629 | 2,774,014 | 10.3 | 9.8 |
| H Transportation | 338,812 | 364,209 | 7.5 | 7.5 | 882,475 | 1,009,660 | 14.4 | 4.8 |
| I Accommodation and Food Service Activities | 623,064 | 673,767 | 8.1 | 14.9 | 1,716,607 | 1,914,917 | 11.6 | 7.5 |
| J Information and Communications | 24,425 | 33,964 | 39.1 | 2.8 | 415,054 | 494,944 | 19.2 | 3.0 |
| K Financial and Insurance Activities | 37,011 | 41,627 | 12.5 | 1.4 | 638,528 | 715,707 | 12.1 | 2.9 |
| L Real Estate Activities and Renting & Leasing | 124,299 | 131,505 | 5.8 | 2.1 | 426,978 | 453,228 | 6.1 | 1.0 |
| M Professional, Scientific and Technical Activities | 63,808 | 83,489 | 30.8 | 5.8 | 596,795 | 797,686 | 33.7 | 7.6 |
| N Business Facilities Management and Business Support Services | 30,146 | 44,379 | 47.2 | 4.2 | 626,958 | 864,597 | 37.9 | 9.0 |
| O Public Administration and Defence; Compulsory Social Security | 12,287 | 12,007 | -2.3 | -0.1 | 560,283 | 638,879 | 14.0 | 3.0 |
| P Education | 155,498 | 172,095 | 10.7 | 4.9 | 1,292,672 | 1,471,271 | 13.8 | 6.8 |
| Q Human Health and Social Work Activities | 88,174 | 120,928 | 37.1 | 9.6 | 806,735 | 1,229,328 | 52.4 | 16.1 |
| R Arts, Sports and Recreation Related Services | 100,952 | 104,439 | 3.5 | 1.0 | 304,425 | 345,812 | 13.6 | 1.6 |
| S Membership Organizations, Repair and Other Personal Services | 359,633 | 396,153 | 10.2 | 10.8 | 789,237 | 909,786 | 15.3 | 4.6 |

2. Number of establishments and workers by type of legal organization



- As of the end of 2012, the number of company corporations increased by 37.2 percent compared to 2007. In the meantime, the number of non-company corporations decreased by 2.4 percent compared to 2007.
- Company corporations contributed to 59.4 percent of the increase in the number of workers, which was higher than individual establishments (23.1 percent).

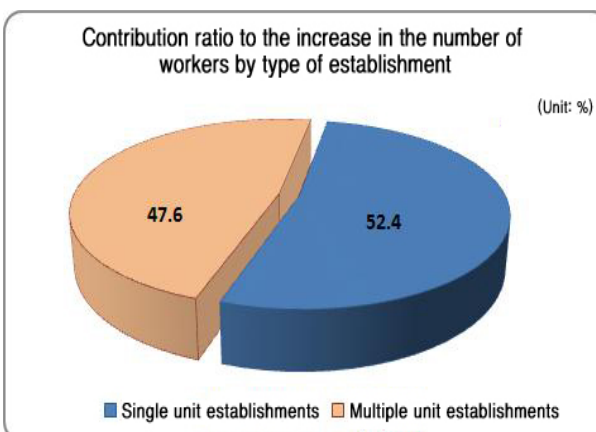
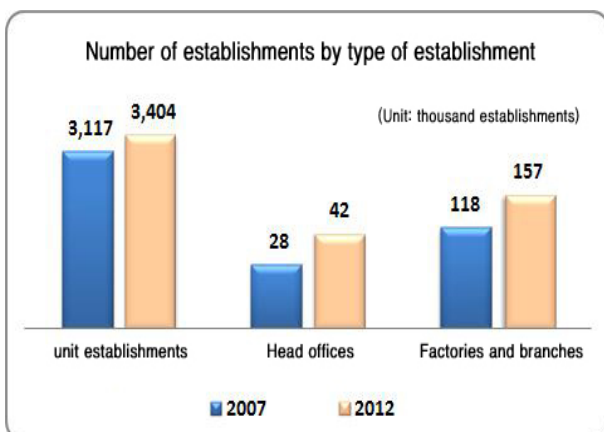
< Number of establishments and workers by type of legal organization >

(Unit: each, person, %, %p)

| Type of legal organization | Number of establishments | | | | Number of workers | | | |
|-----------------------------|--------------------------|----------------------|------------------------|--------------------|-----------------------|-----------------------|------------------------|--------------------|
| | 2007 (A) | 2012 (B) | Percent change (C=B/A) | Contribution ratio | 2007 (A) | 2012 (B) | Percent change (C=B/A) | Contribution ratio |
| Total | 3,262,925 (100.0) | 3,602,476 (100.0) | 10.4 | 100.0 | 15,943,674 (100.0) | 18,570,408 (100.0) | 16.5 | 100.0 |
| Individual establishments | 2,756,099 (84.5) | 2,951,756 (81.9) | 7.1 (-2.6) | 57.6 | 6,727,188 (42.2) | 7,333,306 (39.5) | 9.0 (-2.7) | 23.1 |
| Company corporations | 310,001 (9.5) | 425,339 (11.8) | 37.2 (2.3) | 34.0 | 6,470,099 (40.6) | 8,029,529 (43.2) | 24.1 (2.6) | 59.4 |
| Non-company corporations | 101,963 (3.1) | 99,511 (2.8) | -2.4 (-0.3) | -0.7 | 2,380,840 (14.9) | 2,731,749 (14.7) | 14.7 (-0.2) | 13.4 |
| Non-corporate organizations | 94,862 (2.9) | 125,870 (3.5) | 32.7 (0.6) | 9.1 | 365,547 (2.3) | 475,824 (2.6) | 30.2 (0.3) | 4.2 |

Note: The figures in parentheses refer to shares and changes in shares.

3. Number of establishments and workers by type of establishment



- As of the end of 2012, the number of head offices grew by 52.5 percent (14,539 establishments) compared to 2007. According to the rise in the number of multiple unit establishments, the number of factories and branches grew by 32.9 percent (38,782 establishments) compared to 2007.
- Single unit establishments contributed to 52.4 percent of the increase in the number of workers, which was higher than multiple unit establishments.

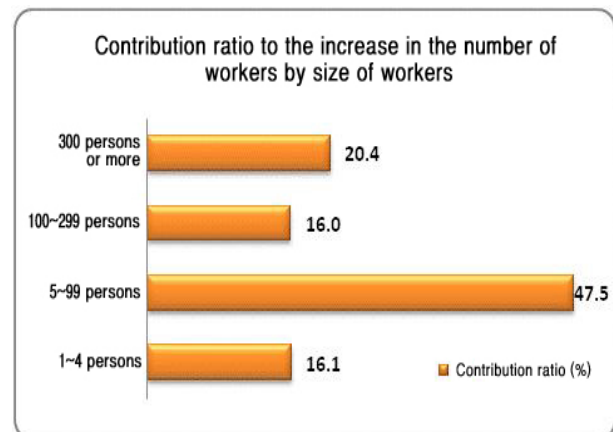
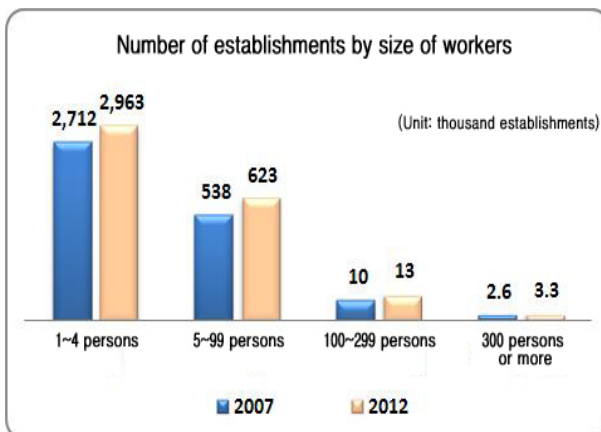
< Number of establishments and workers by type of establishment >

(Unit: each, person, %, %p)

| Type of establishment | Number of establishments | | | | Number of workers | | | |
|----------------------------|--------------------------|----------------------|------------------------|--------------------|-----------------------|-----------------------|------------------------|--------------------|
| | 2007 (A) | 2012 (B) | Percent change (C=B/A) | Contribution ratio | 2007 (A) | 2012 (B) | Percent change (C=B/A) | Contribution ratio |
| Total | 3,262,925 (100.0) | 3,602,476 (100.0) | 10.4 | 100.0 | 15,943,674 (100.0) | 18,570,408 (100.0) | 16.5 | 100.0 |
| Single unit establishments | 3,117,299 (95.5) | 3,403,529 (94.5) | 9.2 (-1.0) | 84.3 | 11,840,765 (74.3) | 13,218,120 (71.2) | 11.6 (-3.1) | 52.4 |
| Head offices | 27,705 (0.9) | 42,244 (1.2) | 52.5 (0.3) | 4.3 | 1,632,605 (10.2) | 2,234,089 (12.0) | 36.8 (1.8) | 22.9 |
| Factories and branches | 117,921 (3.6) | 156,703 (4.3) | 32.9 (0.7) | 11.4 | 2,470,304 (15.5) | 3,118,199 (16.8) | 26.2 (1.3) | 24.7 |

Note: The figures in parentheses refer to shares and changes in shares.

4. Number of establishments and workers by size of workers



- As of the end of 2012, the number of establishments with 100 to 299 workers went up by 28.6 percent from 2007, which recorded the highest increase. As for establishments with 100 to 299 workers, the number of workers went up by 26.2 percent from 2007, which recorded the highest increase.
- The establishments with 5 to 99 workers contributed to 47.5 percent of the increase in the number of workers compared to 2007, which recorded the highest figure.

< Number of establishments and workers by size of workers >

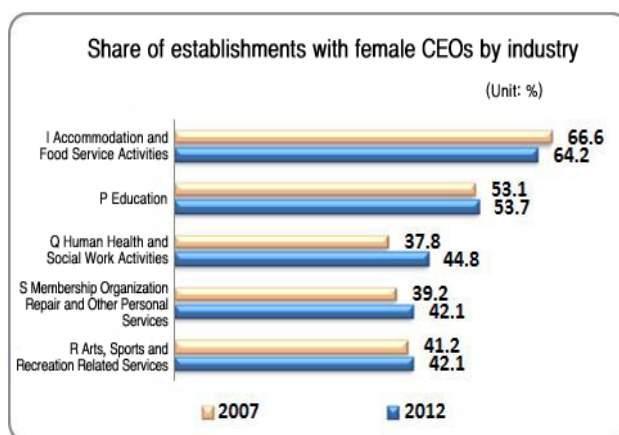
(Unit: each, person, %, %p)

| Size of workers | Number of establishments | | | | Number of workers | | | |
|---------------------|--------------------------|----------------------|------------------------|--------------------|-----------------------|-----------------------|------------------------|--------------------|
| | 2007 (A) | 2012 (B) | Percent change (C=B/A) | Contribution ratio | 2007 (A) | 2012 (B) | Percent change (C=B/A) | Contribution ratio |
| Total | 3,262,925 (100.0) | 3,602,476 (100.0) | 10.4 | 100.0 | 15,943,674 (100.0) | 18,570,408 (100.0) | 16.5 | 100.0 |
| 1 ~ 4 persons | 2,711,913 (83.1) | 2,963,377 (82.3) | 9.3 (-0.9) | 74.1 | 4,875,439 (30.6) | 5,298,507 (28.5) | 8.7 (-2.0) | 16.1 |
| 5 ~99 persons | 538,183 (16.5) | 622,720 (17.3) | 15.7 (0.8) | 24.9 | 7,418,939 (46.5) | 8,667,629 (46.7) | 16.8 (0.1) | 47.5 |
| 100 ~ 299 persons | 10,135 (0.3) | 13,036 (0.4) | 28.6 (0.1) | 0.9 | 1,603,439 (10.1) | 2,022,935 (10.9) | 26.2 (0.8) | 16.0 |
| 300 persons or more | 2,694 (0.1) | 3,343 (0.1) | 24.1 (0.0) | 0.2 | 2,045,857 (12.8) | 2,581,337 (13.9) | 26.2 (1.1) | 20.4 |

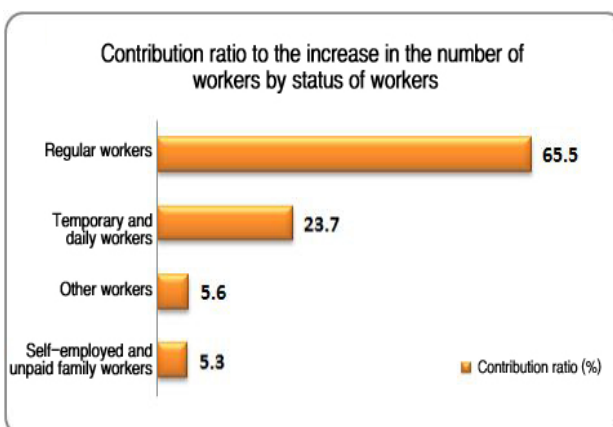
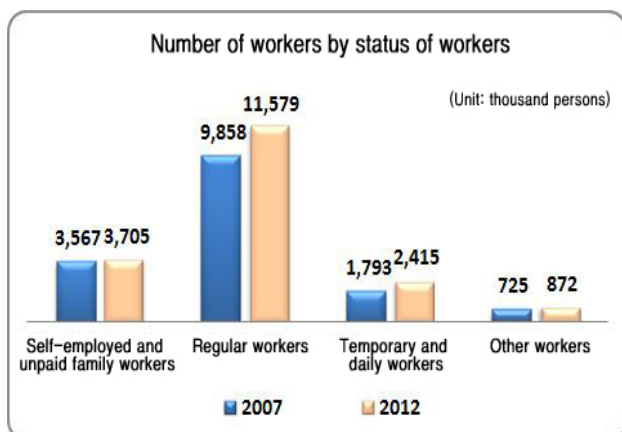
Note: The figures in parentheses refer to shares and changes in shares.

5. Number of establishments with female CEOs by industry

- As of the end of 2012, the share of female CEOs recorded an increase in all industries excluding 'Accommodation and Food Service Activities' compared to 2007.
- The female CEOs occupied 64.2 percent of the total CEOs in 'Accommodation and Food Service Activities', which recorded the highest share.



6. Number of workers by status of workers



- As of the end of 2012, the number of workers showed an increase compared to 2007 in all status of workers including 'temporary and daily workers' and 'other workers' compared to 2007.

- Compared to 2007, the number of 'temporary and daily workers' increased by 34.7 percent (621,570 persons). The share of 'temporary and daily workers' rose by 1.8%p from 11.2 percent to 13.0 percent.

- 'Regular workers' contributed to 65.5 percent of the increase in the number of workers compared to 2007.

< Number of workers by status of workers >

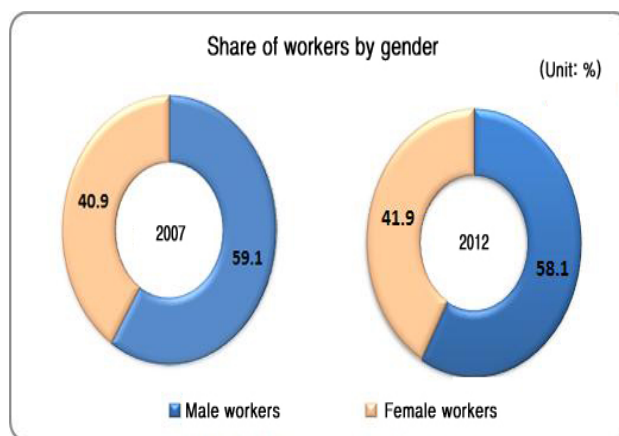
(Unit: person, %, %p)

| Status of workers | Number of workers | | | |
|---|-----------------------|-----------------------|------------------------|--------------------|
| | 2007 (A) | 2012 (B) | Percent change (C=B/A) | Contribution ratio |
| Total | 15,943,674 (100.0) | 18,570,408 (100.0) | 16.5 | 100.0 |
| Self-employed and unpaid family workers | 3,567,386 (22.4) | 3,705,457 (20.0) | 3.9 (-2.4) | 5.3 |
| Regular workers | 9,858,446 (61.8) | 11,578,720 (62.4) | 17.4 (0.5) | 65.5 |
| Temporary and daily workers | 1,793,017 (11.2) | 2,414,587 (13.0) | 34.7 (1.8) | 23.7 |
| Other workers | 724,825 (4.6) | 871,644 (4.7) | 20.3 (0.1) | 5.6 |

Note: The figures in parentheses refer to shares and changes in shares.

7. Number of workers by gender

- The share of male workers declined by 1.0%p from 59.1 percent in 2007 to 58.1 percent at the end of 2012. The share of female workers rose by 1.0%p from 40.9 percent in 2007 to 41.9 percent at the end of 2012.
- As for 'Human Health and Social Work Activities', the female workers occupied 78.4 percent of the total workers, which recorded the highest share.



< Number of workers by gender >

(Unit: person, %, %p)

| Gender | Number of workers | | | | | | |
|---------|-------------------|------------|----------------|------------------------|-------|-------|--------|
| | 2007 (A) | 2012 (B) | Change (C=B-A) | Percent change (D=B/A) | Share | | |
| | | | | | 2007 | 2012 | Change |
| Total | 15,943,674 | 18,570,408 | 2,626,734 | 16.5 | 100.0 | 100.0 | - |
| Males | 9,428,176 | 10,793,350 | 1,365,174 | 14.5 | 59.1 | 58.1 | -1.0 |
| Females | 6,515,498 | 7,777,058 | 1,261,560 | 19.4 | 40.9 | 41.9 | 1.0 |