



2017 Construction Survey (Enterprise Record)

◇ In 2017, the number of enterprises, the number of workers and annual sales in the construction industry recorded a year-on-year increase.

- The construction industry showed an increase owing to favorable trend in domestic construction.

□ The number of construction enterprises was 72,376 enterprises in 2017, which increased by 4.1% (2,868 enterprises) from 2016.

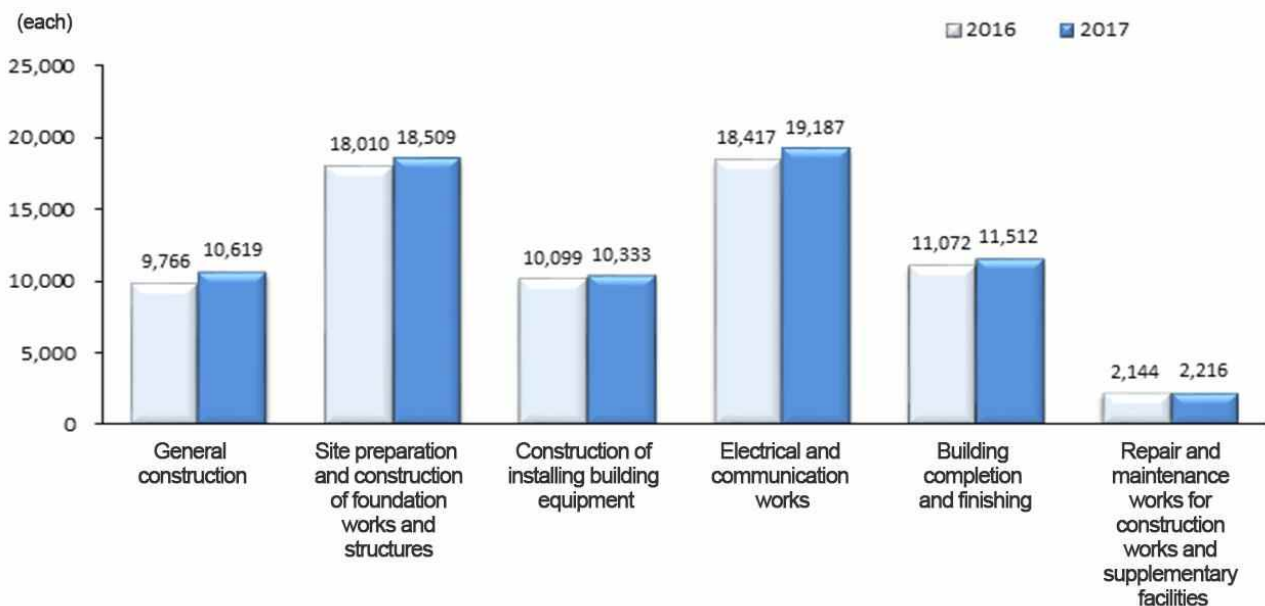
○ As for 'General construction', the number of enterprises was 10,619 in 2017, which rose by 8.7% (853 enterprises) from 2016. As for 'Specialized construction activities', the number of enterprises was 61,757 in 2017, which rose by 3.4% (2,015 enterprises) from 2016.

< Table > Number of construction enterprises by industry

(Unit: each, %)

Classification	Number of enterprises			Year-on-year	
	2016	2017	Compo- sition	Change	Percent change
Construction	69,508	72,376	100.0	2,868	4.1
General construction	9,766	10,619	14.7	853	8.7
Specialized construction activities	59,742	61,757	85.3	2,015	3.4
Site preparation and construction of foundation works and structures	18,010	18,509	25.6	499	2.8
Construction of installing building equipment	10,099	10,333	14.3	234	2.3
Electrical and communication works	18,417	19,187	26.5	770	4.2
Building completion and finishing	11,072	11,512	15.9	440	4.0
Repair and maintenance works for construction works and supplementary facilities	2,144	2,216	3.1	72	3.4

< Graph > Number of construction enterprises by industry



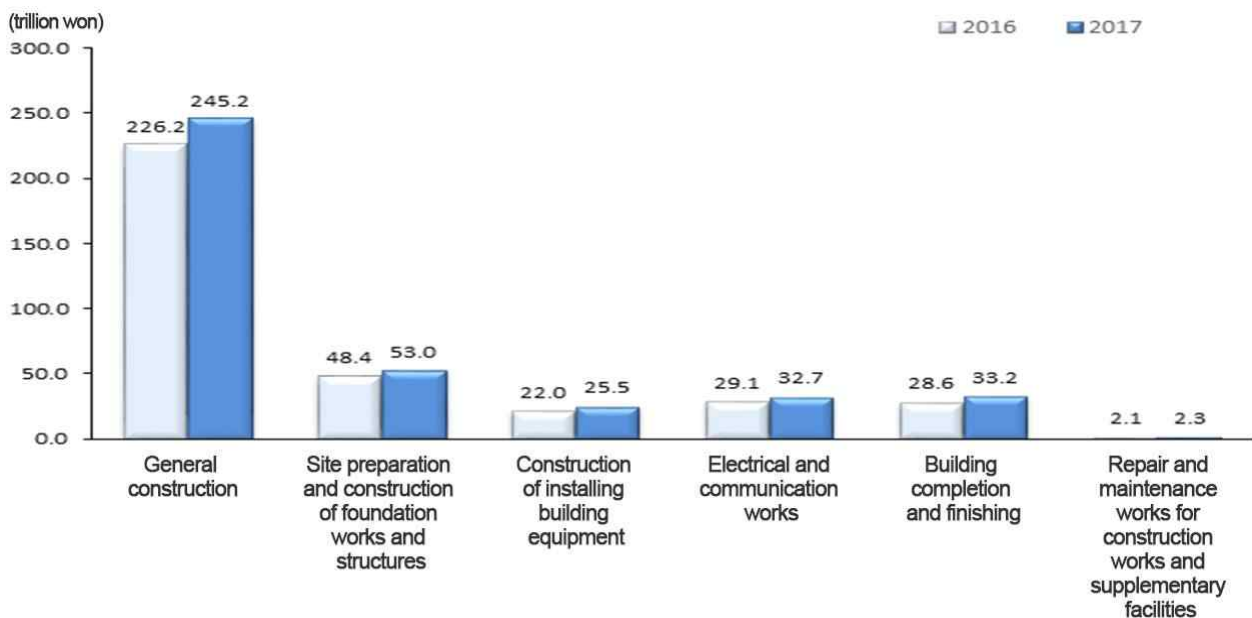
- The annual sales of construction enterprises recorded 392 trillion won in 2017, which increased by 9.9% (35.4 trillion won) from 2016.
- The annual sales of domestic construction stood at 354 trillion won in 2017, which rose by 13.1% (40.9 trillion won) from 2016 owing to a favorable trend in the domestic construction industry. Whereas, the annual sales of overseas construction stood at 38 trillion won in 2017, which declined by 12.6% (-5.5 trillion won) from 2016 owing to a decrease in construction orders received.
- In 2017, the average annual sales totaled 5.42 billion won per construction enterprise, increasing by 5.6% from 2016.

< Table > Annual sales by industry

(Unit: trillion won, %)

Classification	Annual sales			Year-on-year	
	2016	2017	Compo- sition	Change	Percent change
Construction	356.6	392.0	100.0	35.4	9.9
General construction	226.2	245.2	62.6	19.0	8.4
Specialized construction activities	130.4	146.7	37.4	16.4	12.6
Site preparation and construction of foundation works and structures	48.4	53.0	13.5	4.6	9.4
Construction of installing building equipment	22.0	25.5	6.5	3.5	15.8
Electrical and communication works	29.1	32.7	8.3	3.6	12.4
Building completion and finishing	28.6	33.2	8.5	4.6	16.0
Repair and maintenance works for construction works and supplementary facilities	2.1	2.3	0.6	0.1	5.8

< Graph > Annual sales by industry



- The number of construction workers was 1.67 million persons in 2017, rising by 6.1% (97 thousand persons) from 2016.
- As for the number of workers by industry, 'General construction' and 'Specialized construction activities' marked 511 thousand persons and 1.159 million persons in 2017, respectively.
- As for the number of workers by status of worker, technical workers recorded 430 thousand persons. Craft workers recorded 138 thousand persons. Temporary and daily workers recorded 904 thousand persons. Clerks and other workers recorded 198 thousand persons.
- The number of construction workers per construction enterprise was 23 persons in 2017, rising by 1.9% from 2016.

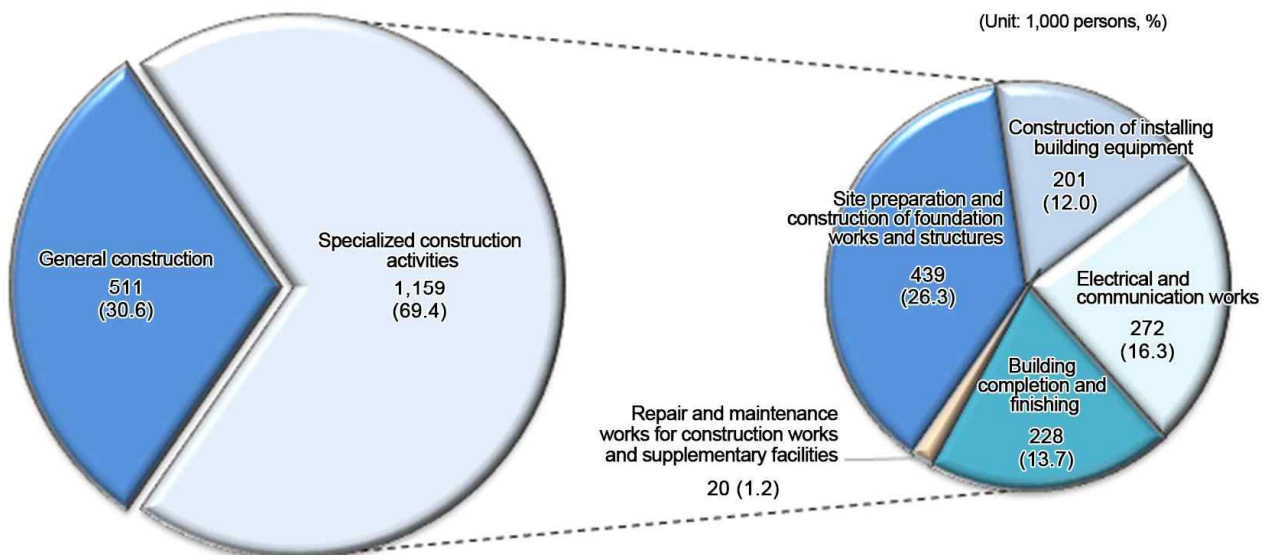
< Table > Number of workers by industry

(Unit: 1,000 persons, %)

Classification	Number of workers			Year-on-year	
	2016	2017	Compo- sition	Change	Percent change
Construction	1,573	1,670	100.0	97	6.1
General construction	480	511	30.6	31	6.4
Specialized construction activities	1,094	1,159	69.4	66	6.0
Site preparation and construction of foundation works and structures	425	439	26.3	13	3.1
Construction of installing building equipment	184	201	12.0	17	9.4
Electrical and communication works	256	272	16.3	16	6.4
Building completion and finishing	210	228	13.7	18	8.5
Repair and maintenance works for construction works and supplementary facilities	19	20	1.2	1	4.7

< Graph > Composition of workers by industry

(Unit: 1,000 persons, %)



- The value added of the construction industry totaled 119.7 trillion won in 2017, which rose by 12.6% (13.4 trillion won) from 2016.

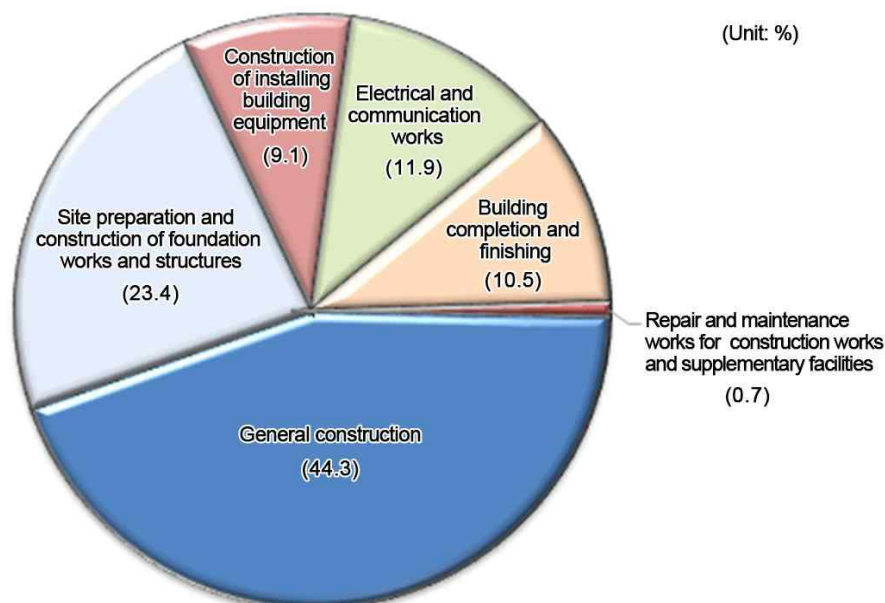
< Table > Value added by industry

(Unit: trillion won, %)

Classification	Value added			Year-on-year	
	2016	2017	Compo- sition	Change	Percent change
Construction	106.3	119.7	100.0	13.4	12.6
General construction	47.6	53.1	44.3	5.5	11.6
Specialized construction activities	58.8	66.6	55.7	7.9	13.4
Site preparation and construction of foundation works and structures	25.3	28.0	23.4	2.7	10.7
Construction of installing building equipment	9.1	10.9	9.1	1.8	19.9
Electrical and communication works	12.9	14.3	11.9	1.4	10.6
Building completion and finishing	10.6	12.6	10.5	1.9	18.3
Repair and maintenance works for construction works and supplementary facilities	0.8	0.8	0.7	0.0	5.6

< Graph > Composition of value added by industry

(Unit: %)



< Major indicators in the construction industry >

Classification	2015	2016	2017	Change	Percent change (%)
Number of enterprises (each)	67,897	69,508	72,376	2,868	4.1
Number of workers (1,000 persons)	1,534	1,573	1,670	97	6.1
Annual sales (trillion won)	328.5	356.6	392.0	35.4	9.9
Value added (trillion won)	94.7	106.3	119.7	13.4	12.6