



2020 Construction Survey [Enterprise Record]

◇ In 2020, the number of enterprises and value added in the construction industry recorded a year-on-year increase. Whereas, the number of workers and annual sales recorded a year-on-year decrease.

- Compared to 2019, the number of enterprises and value added rose by 4.7% and 1.1%, respectively. In the meantime, the number of workers and annual sales dropped by 2.2% and 1.1%, respectively.

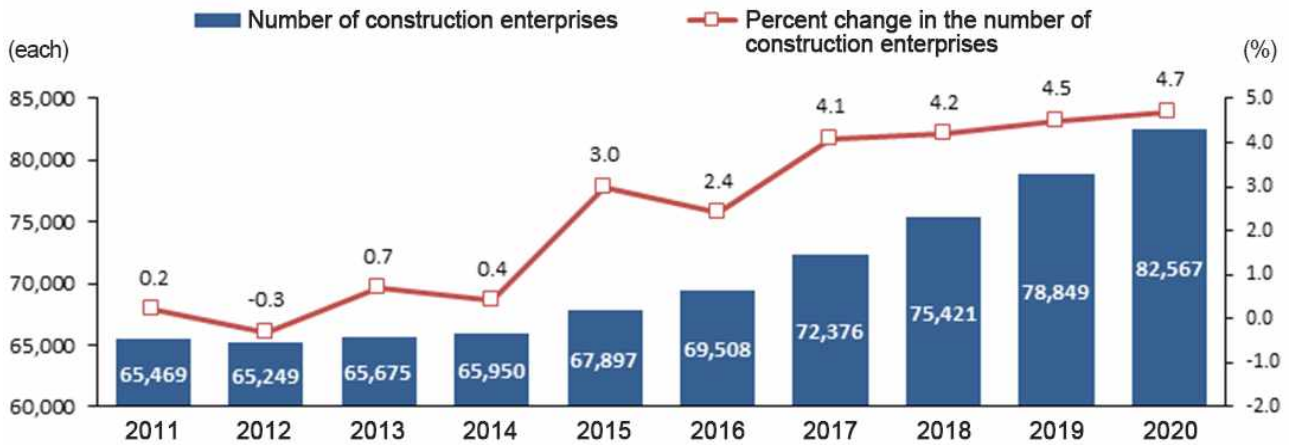
- The number of construction enterprises was 82,567 enterprises in 2020, which increased by 4.7% (3,718 enterprises) from 2019. The number of construction workers was 1.67 million persons in 2020, which decreased by 2.2% (38 thousand persons) from 2019.
- As for 'General construction', the number of enterprises was 11,892 enterprises in 2020, rising by 4.6% from 2019. As for 'Specialized construction activities', the number of enterprises was 70,675 enterprises in 2020, rising by 4.7% from 2019.

<Table> Number of construction enterprises by industry

(Unit: each, %)

Classification	Number of enterprises			Year-on-year	
	2019	2020	Compo- sition	Change	Percent change
Construction	78,849	82,567	100.0	3,718	4.7
General construction	11,367	11,892	14.4	525	4.6
Building construction	8,266	8,603	10.4	337	4.1
Heavy and civil engineering construction	3,101	3,289	4.0	188	6.1
Specialized construction activities	67,482	70,675	85.6	3,193	4.7
Site preparation and construction of foundation works and structures	20,142	21,312	25.8	1,170	5.8
Construction of installing building equipment	11,055	11,429	13.8	374	3.4
Electrical and communication works	21,006	21,831	26.4	825	3.9
Building completion and finishing	12,912	13,739	16.6	827	6.4
Repair and maintenance works for construction works and supplementary facilities	2,367	2,364	2.9	-3	-0.1

<Graph> Trends in construction enterprises



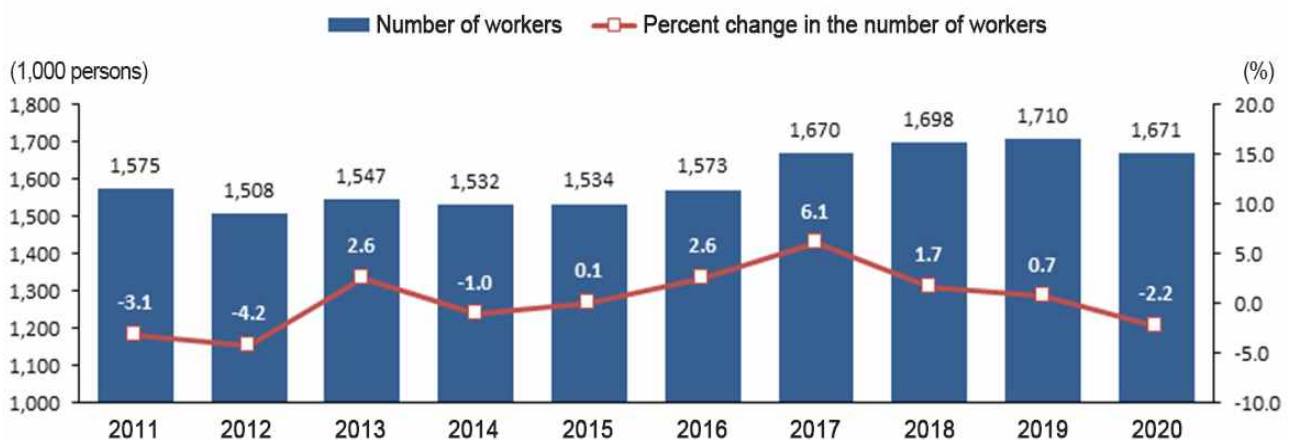
- As for the number of workers by industry, 'General construction' marked 540 thousand persons, which grew by 1.2% (6 thousand persons) from 2019. 'Specialized construction activities' marked 1.131 million persons, which fell by 3.8% (44 thousand persons) from 2019.

<Table> Number of workers by industry

(Uni: thousand persons, %)

Classification	Number of workers			Year-on-year	
	2019	2020	Compo- sition	Change	Percent change
Construction	1,710	1,671	100.0	-38	-2.2
General construction	534	540	32.3	6	1.2
Building construction	403	395	23.6	-7	-1.8
Heavy and civil engineering construction	131	145	8.7	14	10.5
Specialized construction activities	1,176	1,131	67.7	-44	-3.8
Site preparation and construction of foundation works and structures	426	402	24.0	-25	-5.8
Construction of installing building equipment	211	199	11.9	-12	-5.6
Electrical and communication works	271	273	16.4	3	0.9
Building completion and finishing	247	237	14.2	-10	-4.0
Repair and maintenance works for construction works and supplementary facilities	20	20	1.2	-1	-3.5

<Graph> Trends in workers



- The annual sales of construction enterprises recorded 396.9 trillion won in 2020, which dropped by 1.1% (4.4 trillion won) from 2019.
- The annual sales of 'General construction' recorded 243.4 trillion won in 2020, which fell by 0.8% from 2019. The annual sales of 'Specialized construction activities' recorded 153.5 trillion won in 2020, which declined by 1.6% from 2019.
- The annual sales of top 100 construction enterprises stood at 137.8 trillion won in 2020, which occupied 34.7% of the total annual sales. Their annual sales dropped by 5.8% from 2019.

<Table> Annual sales by industry

(Uni: trillion won, %)

Classification	Annual sales			Year-on-year	
	2019	2020	Compo- sition	Change	Percent change
Construction	401.3	396.9	100.0	-4.4	-1.1
General construction	245.3	243.4	61.3	-1.9	-0.8
Building construction	204.5	194.9	49.1	-9.6	-4.7
Heavy and civil engineering construction	40.8	48.5	12.2	7.7	18.8
Specialized construction activities	156.0	153.5	38.7	-2.5	-1.6
Site preparation and construction of foundation works and structures	53.6	51.3	12.9	-2.3	-4.3
Construction of installing building equipment	27.5	26.8	6.8	-0.7	-2.4
Electrical and communication works	36.9	38.0	9.6	1.1	2.9
Building completion and finishing	35.5	34.8	8.8	-0.7	-1.9
Repair and maintenance works for construction works and supplementary facilities	2.6	2.6	0.7	0.1	2.3

<Graph> Trends in annual sales



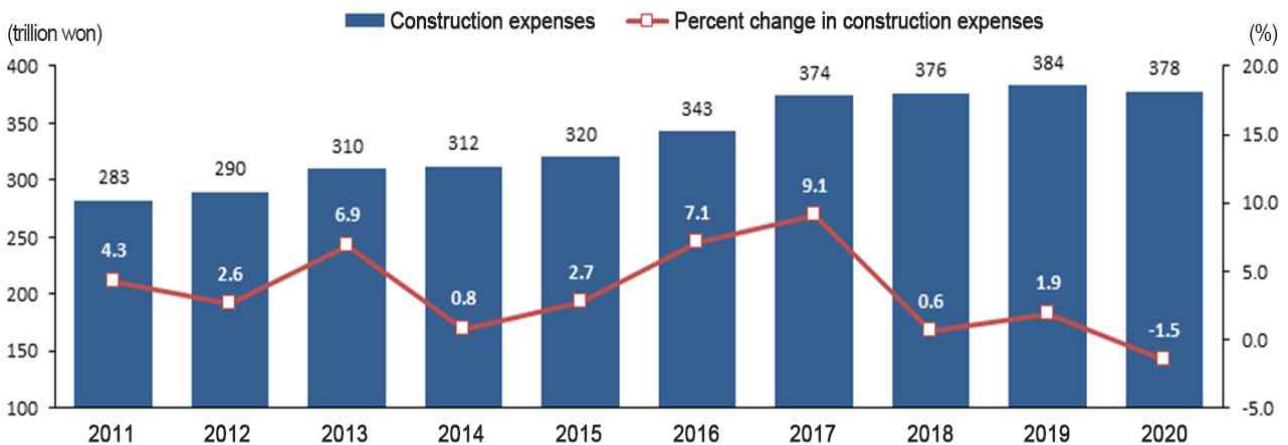
- The construction expenses of construction enterprises recorded 378 trillion won in 2020, which decreased by 1.5% (5.6 trillion won) from 2019.
- The construction expenses of 'General construction' marked 231.1 trillion won in 2020, which fell by 1.4% from 2019. The construction expenses of 'Specialized construction activities' marked 146.9 trillion won in 2020, which declined by 1.5% from 2019.

<Table> Construction expenses by industry

(Unit: trillion won, %)

Classification	Construction expenses			Year-on-year	
	2019	2020	Compo- sition	Change	Percent change
Construction	383.6	378.0	100.0	-5.6	-1.5
General construction	234.4	231.1	61.1	-3.3	-1.4
Building construction	194.9	184.0	48.7	-10.9	-5.6
Heavy and civil engineering construction	39.5	47.1	12.5	7.6	19.2
Specialized construction activities	149.1	146.9	38.9	-2.3	-1.5
Site preparation and construction of foundation works and structures	51.7	49.3	13.0	-2.4	-4.6
Construction of installing building equipment	26.4	25.7	6.8	-0.7	-2.6
Electrical and communication works	34.7	35.9	9.5	1.2	3.4
Building completion and finishing	33.9	33.5	8.9	-0.4	-1.1
Repair and maintenance works for construction works and supplementary facilities	2.5	2.5	0.7	-0.01	-0.4

<Graph> Trends in construction expenses



- The value added of the construction industry recorded 130 trillion won in 2020, which rose by 1.1% (1.4 trillion won) from 2019.
- The value added of 'General construction' recorded 58 trillion won in 2020, which rose by 3.8% from 2019. The value added of 'Specialized construction activities' recorded 72 trillion won in 2020, which fell by 1.0% from 2019.

<Table> Value added by industry

(Unit: trillion won, %)

Classification	Value added			Year-on-year	
	2019	2020	Compo- sition	Change	Percent change
Construction	128.6	130.0	100.0	1.4	1.1
General construction	55.8	58.0	44.6	2.1	3.8
Building construction	43.9	44.6	34.3	0.6	1.4
Heavy and civil engineering construction	11.9	13.4	10.3	1.5	12.8
Specialized construction activities	72.8	72.0	55.4	-0.8	-1.0
Site preparation and construction of foundation works and structures	28.5	27.9	21.5	-0.6	-2.3
Construction of installing building equipment	12.6	12.4	9.5	-0.2	-1.7
Electrical and communication works	16.1	16.6	12.8	0.4	2.7
Building completion and finishing	14.5	14.1	10.8	-0.4	-2.8
Repair and maintenance works for construction works and supplementary facilities	1.0	1.1	0.8	0.1	7.3

<Graph> Trends in value added



< Major indicators of the construction industry >

Classification	2018	2019	2020	Change	
				Change	Percent change (%)
Number of enterprises (each)	75,421	78,849	82,567	3,718	4.7
Number of workers (thousand persons)	1,698	1,710	1,671	-38	-2.2
Annual sales (trillion won)	394.2	401.3	396.9	-4.4	-1.1
Construction expenses (trillion won)	376.4	383.6	378.0	-5.6	-1.5
Value added (trillion won)	125.3	128.6	130.0	1.4	1.1