



2021 Construction Survey [Enterprise Record]

In 2021, the number of enterprises in the construction industry rose by 3.6% from 2020. The number of workers fell by 1.2% from 2020. The annual sales rose by 3.4% from 2020. The construction expenses rose by 3.4% from 2020. The value added rose by 2.5% from 2020.

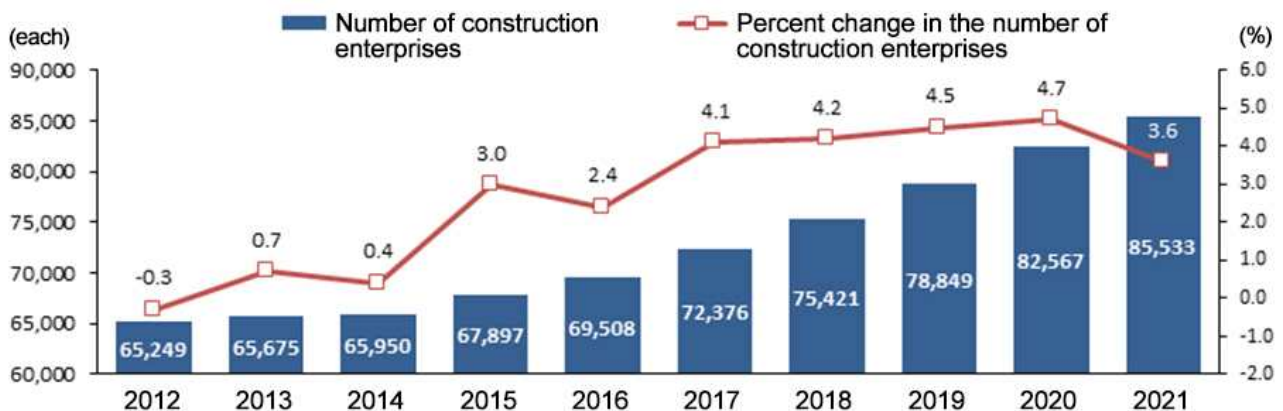
< Table > Major indicators of the construction industry

(Unit: each, thousand persons, billion won, %)

Classification	2020	2021	Year-on-year	
			Change	Percent change
Number of enterprises	82,567	85,533	2,966	3.6
Number of workers	1,671	1,652	-19	-1.2
Annual sales	396,897	410,301	13,404	3.4
Domestic annual sales	371,385	382,592	11,207	3.0
Overseas annual sales	25,512	27,708	2,197	8.6
Construction expenses	377,998	390,938	12,940	3.4
Value added	129,989	133,208	3,219	2.5

- The number of construction enterprises was 85,533 enterprises in 2021, which increased by 3.6% (2,966 enterprises) from 2020. The number of construction workers was 1.652 million persons in 2021, which decreased by 1.2% (19 thousand persons) from 2020.
- As for 'General construction', the number of enterprises was 12,399 enterprises in 2021, rising by 4.3% (507 enterprises) from 2020. As for 'Specialized construction activities', the number of enterprises was 73,134 enterprises in 2021, rising by 3.5% (2,459 enterprises) from 2020.

< Figure > Trends in the number of construction enterprises



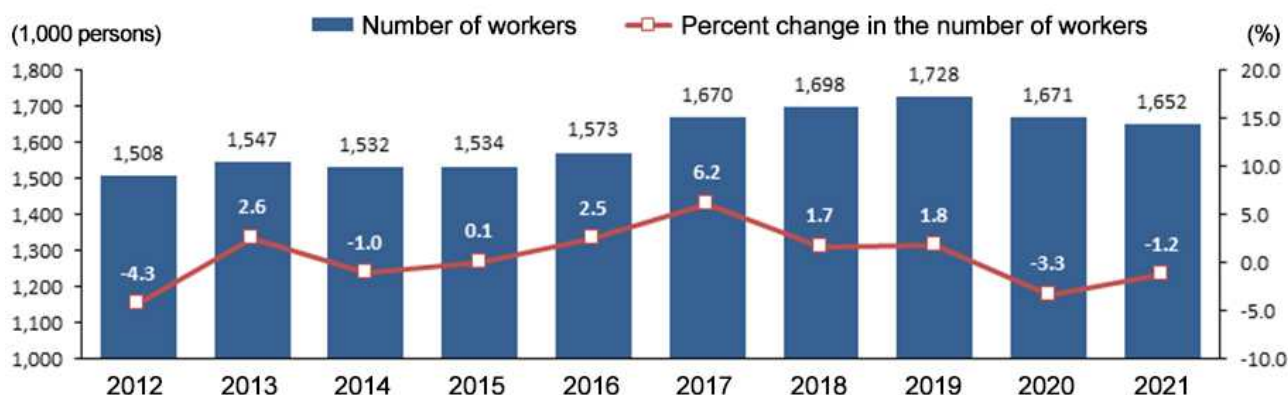
< Table > Number of enterprises by industry

(Unit: each, %)

Classification	Number of enterprises				Year-on-year	
	2020	Compo- sition	2021	Compo- sition	Change	Percent change
Construction	82,567	100.0	85,533	100.0	2,966	3.6
General construction	11,892	14.4	12,399	14.5	507	4.3
Building construction	8,603	10.4	9,125	10.7	522	6.1
Heavy and civil engineering construction	3,289	4.0	3,274	3.8	-15	-0.5
Specialized construction activities	70,675	85.6	73,134	85.5	2,459	3.5
Site preparation and construction of foundation works and structures	21,312	25.8	22,346	26.1	1,034	4.9
Construction of installing building equipment	11,429	13.8	11,477	13.4	48	0.4
Electrical and communication works	21,831	26.4	22,767	26.6	936	4.3
Building completion and finishing	13,739	16.6	14,209	16.6	470	3.4
Repair and maintenance works for construction works and supplementary facilities	2,364	2.9	2,335	2.7	-29	-1.2

- As for the number of workers by industry, 'General construction' marked 550 thousand persons, which grew by 1.9% (10 thousand persons) from 2020. 'Specialized construction activities' marked 1.102 million persons, which fell by 2.6% (29 thousand persons) from 2020.

< Figure > Trends in the number of workers



< Table > Number of workers by industry

(Unit: thousand persons, %)

Classification	Number of workers				Year-on-year	
	2020	Compo- sition	2021	Compo- sition	Change	Percent change
Construction	1,671	100.0	1,652	100.0	-19	-1.2
General construction	540	32.3	550	33.3	10	1.9
Building construction	395	23.6	426	25.8	30	7.7
Heavy and civil engineering construction	145	8.7	124	7.5	-20	-14.0
Specialized construction activities	1,131	67.7	1,102	66.7	-29	-2.6
Site preparation and construction of foundation works and structures	402	24.0	409	24.8	7	1.8
Construction of installing building equipment	199	11.9	186	11.2	-13	-6.6
Electrical and communication works	273	16.4	267	16.2	-6	-2.3
Building completion and finishing	237	14.2	222	13.5	-15	-6.3
Repair and maintenance works for construction works and supplementary facilities	20	1.2	17	1.0	-2	-11.5

- The annual sales of construction enterprises recorded 410.3 trillion won in 2021, which grew by 3.4% (13.4 trillion won) from 2020.
- The annual sales of 'General construction' recorded 253.2 trillion won in 2021, which rose by 4.0% (9.8 trillion won) from 2020. The annual sales of 'Specialized construction activities' recorded 157.1 trillion won in 2021, which rose by 2.3% (3.6 trillion won) from 2020.

< Figure > Trends in annual sales



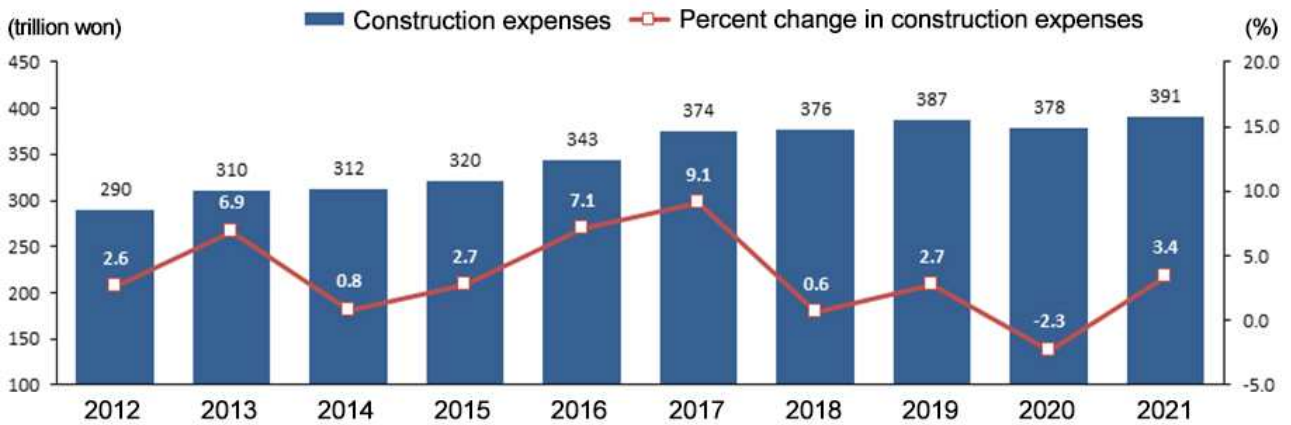
< Table > Annual sales by industry

(Unit: billion won, %)

Classification	Annual sales				Year-on-year	
	2020	Compo-sition	2021	Compo-sition	Change	Percent change
Construction	396,897	100.0	410,301	100.0	13,404	3.4
General construction	243,370	61.3	253,173	61.7	9,803	4.0
Building construction	194,882	49.1	216,447	52.8	21,565	11.1
Heavy and civil engineering construction	48,488	12.2	36,726	9.0	-11,762	-24.3
Specialized construction activities	153,527	38.7	157,128	38.3	3,601	2.3
Site preparation and construction of foundation works and structures	51,304	12.9	55,874	13.6	4,571	8.9
Construction of installing building equipment	26,825	6.8	25,882	6.3	-943	-3.5
Electrical and communication works	37,959	9.6	39,343	9.6	1,384	3.6
Building completion and finishing	34,806	8.8	33,538	8.2	-1,268	-3.6
Repair and maintenance works for construction works and supplementary facilities	2,633	0.7	2,491	0.6	-143	-5.4

- The annual sales of top 100 construction enterprises stood at 142.9 trillion won in 2021, which occupied 34.8% of the total annual sales. Their annual sales dropped by 0.9% from 2020.
- The construction expenses of construction enterprises recorded 390.9 trillion won in 2021, which increased by 3.4% (12.9 trillion won) from 2020.
- The construction expenses of 'General construction' marked 240.5 trillion won in 2021, which grew by 4.1% (9.4 trillion won) from 2020. The construction expenses of 'Specialized construction activities' marked 150.4 trillion won in 2021, which grew by 2.4% (3.5 trillion won) from 2020.

< Figure > Trends in construction expenses



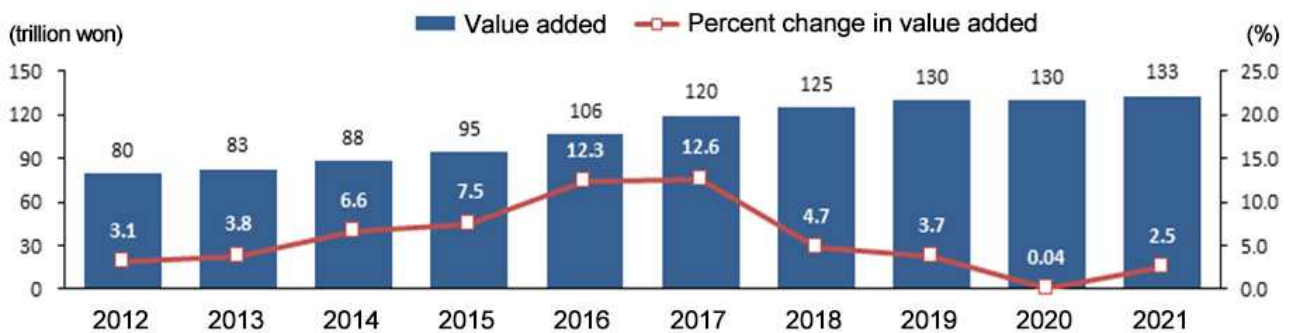
< Table > Construction expenses by industry

(Unit: billion won, %)

Classification	Construction expenses				Year-on-year	
	2020	Compo- sition	2021	Compo- sition	Change	Percent change
Construction	377,998	100.0	390,938	100.0	12,940	3.4
General construction	231,116	61.1	240,547	61.5	9,431	4.1
Building construction	184,015	48.7	205,686	52.6	21,671	11.8
Heavy and civil engineering construction	47,101	12.5	34,861	8.9	-12,241	-26.0
Specialized construction activities	146,882	38.9	150,392	38.5	3,509	2.4
Site preparation and construction of foundation works and structures	49,288	13.0	53,655	13.7	4,367	8.9
Construction of installing building equipment	25,737	6.8	24,779	6.3	-958	-3.7
Electrical and communication works	35,922	9.5	37,233	9.5	1,311	3.6
Building completion and finishing	33,476	8.9	32,370	8.3	-1,106	-3.3
Repair and maintenance works for construction works and supplementary facilities	2,460	0.7	2,356	0.6	-104	-4.2

- The value added of the construction industry recorded 133.2 trillion won in 2021, which rose by 2.5% (3.2 trillion won) from 2020.
- The value added of 'General construction' recorded 60.7 trillion won in 2021, which rose by 4.8% (2.8 trillion won) from 2020. The value added of 'Specialized construction activities' recorded 72.5 trillion won in 2021, which rose by 0.6% (0.5 trillion won) from 2020.

< Figure > Trends in value added



< Table > Value added by industry

(Unit: billion won, %)

Classification	Value added				Year-on-year	
	2020	Compo- sition	2021	Compo- sition	Change	Percent change
Construction	129,989	100.0	133,208	100.0	3,219	2.5
General construction	57,950	44.6	60,714	45.6	2,764	4.8
Building construction	44,553	34.3	48,874	36.7	4,321	9.7
Heavy and civil engineering construction	13,397	10.3	11,840	8.9	-1,557	-11.6
Specialized construction activities	72,038	55.4	72,494	54.4	456	0.6
Site preparation and construction of foundation works and structures	27,892	21.5	29,335	22.0	1,443	5.2
Construction of installing building equipment	12,414	9.5	11,878	8.9	-536	-4.3
Electrical and communication works	16,579	12.8	17,038	12.8	459	2.8
Building completion and finishing	14,076	10.8	13,257	10.0	-819	-5.8
Repair and maintenance works for construction works and supplementary facilities	1,078	0.8	986	0.7	-92	-8.6