



Final Results of the 2020 Economic Census

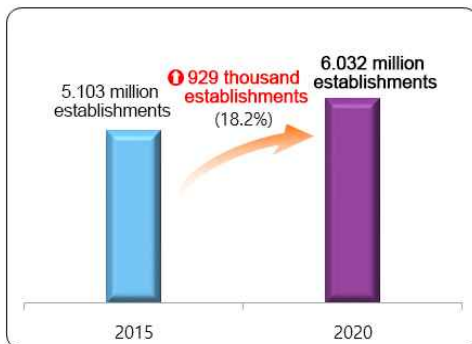
Number of establishments

◇ As of the end of 2020, the number of establishments was 6.032 million establishments, which increased by 929 thousand establishments (18.2%) from 2015.

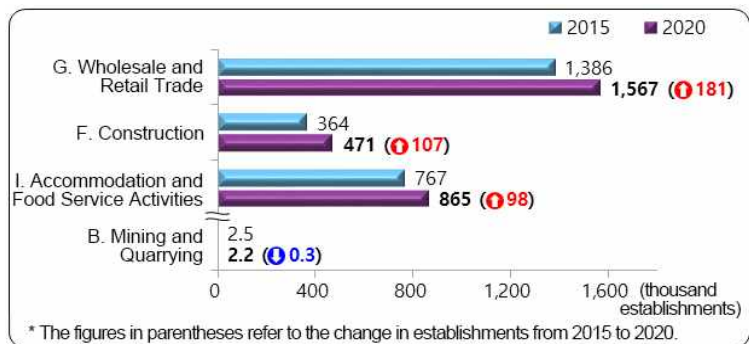
○ As of the end of 2020, the number of establishments was 6.032 million establishments, which increased by 929 thousand establishments (18.2%) from 5.103 million establishments in 2015. (an average annual increase of 3.4%)

- Compared to 2015, only one industry of 'Mining and Quarrying' (-0.3 thousand establishments) recorded a decrease in establishments. Whereas, all the other industries such as 'Wholesale and Retail Trade' (181 thousand establishments), 'Construction' (107 thousand establishments) and 'Accommodation and Food Service Activities' (98 thousand establishments) recorded an increase in establishments.

< Number of establishments >



< Change in establishments of major industries >



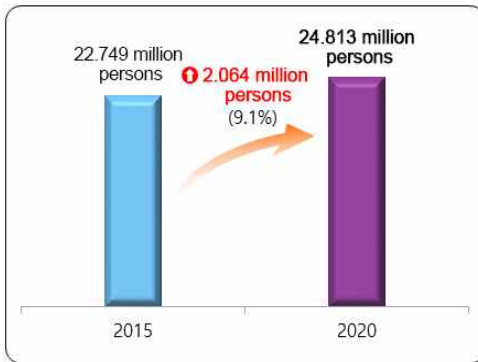
Number of workers

◇ As of the end of 2020, the number of workers was 24.812 million persons, which increased by 2.064 million persons (9.1%) from 2015.

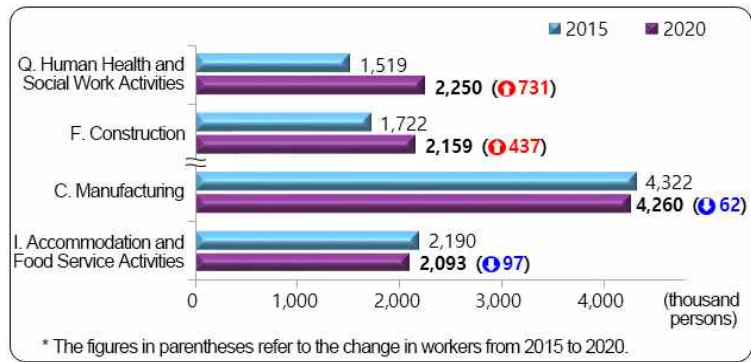
○ As of the end of 2020, the number of workers was 24.813 million persons, which increased by 2.064 million persons (9.1%) from 22.749 million persons in 2015. (an average annual increase of 1.8%)

- Compared to 2015, 'Human Health and Social Work Activities' (731 thousand persons) and 'Construction' (437 thousand persons) marked an increase in workers. Whereas, 'Accommodation and Food Service Activities' (-97 thousand persons) and 'Manufacturing' (-62 thousand persons) marked a decrease in workers.

< Number of workers >



< Change in workers of major industries >

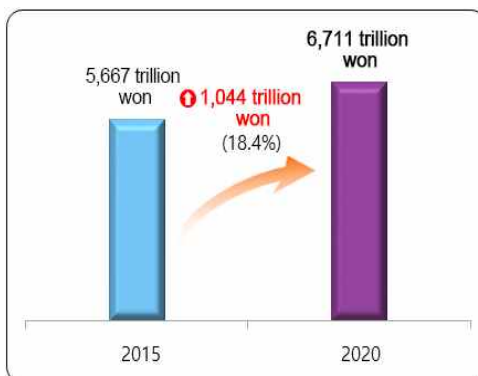


Annual sales

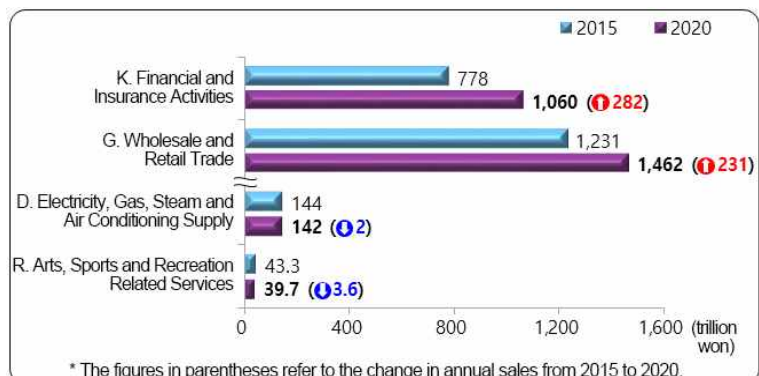
◇ In 2020, the total annual sales amounted to 6,711 trillion won, rising by 1,044 trillion won (18.4%) from 2015.

- In 2020, the annual sales totaled 6,711 trillion won, which increased by 1,044 trillion won (18.4%) from 5,667 trillion won in 2015. (an average annual increase of 3.4%)
- Compared to 2015, 'Financial and Insurance Activities' (282 trillion won) and 'Wholesale and Retail Trade' (231 trillion won) recorded an increase in annual sales. Whereas, 'Arts, Sports and Recreation Related Services' (-3.6 trillion won) and 'Electricity, Gas, Steam and Air Conditioning Supply' (-2 trillion won) recorded a decrease in annual sales.

< Annual sales >



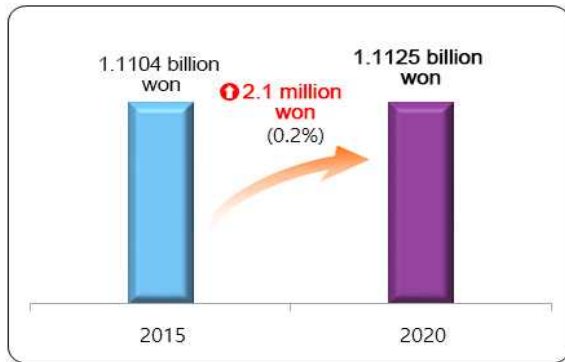
< Change in annual sales of major industries >



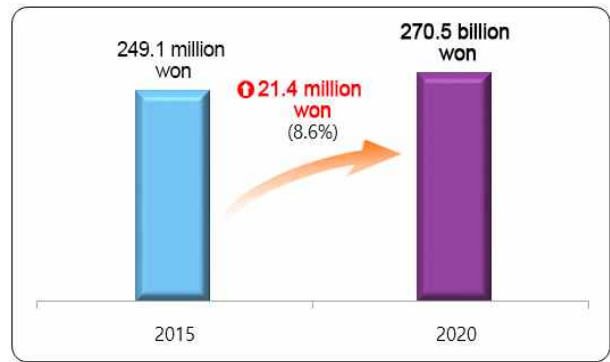
◇ In 2020, the annual sales per establishment and per worker rose by 2.10 million won (0.2%) and 21.40 million won (8.6%), respectively, from 2015.

- In 2020, the annual sales per establishment totaled 1.11250 billion won, rising by 2.10 million won (0.2%) from 1.11040 billion won in 2015.
- In 2020, the annual sales per worker recorded 270.50 million won, rising by 21.40 million won (8.6%) from 249.10 million won in 2015.

< Annual sales per establishment >



< Annual sales per worker >

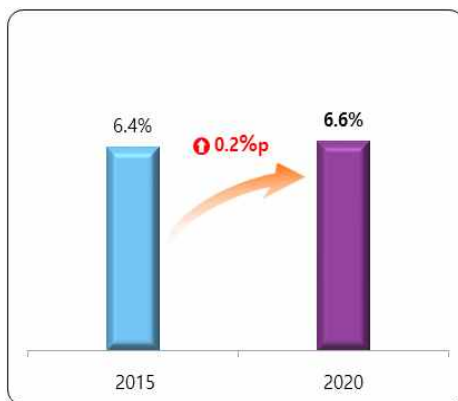


Operating profit ratio

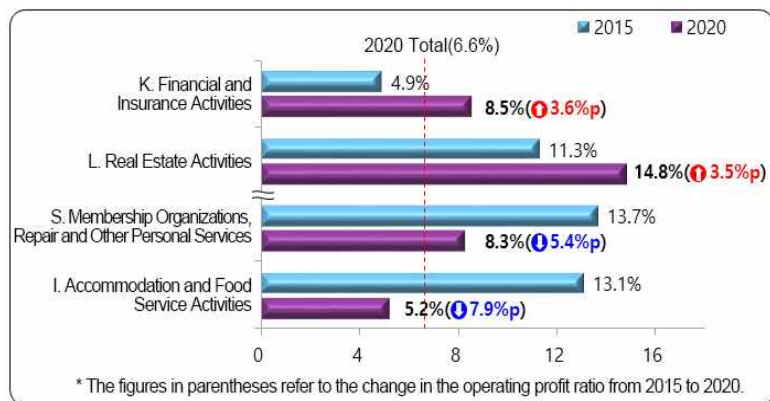
◇ In 2020, the operating profit ratio stood at 6.6%, up 0.2%p from 2015.

- In 2020, the operating profit ratio stood at 6.6%, rising by 0.2%p from 6.4% in 2015.
- As for operating profit ratio by industrial section, 'Financial and Insurance Activities' and 'Real Estate Activities' went up by 3.6%p and 3.5%p, respectively. Whereas, 'Accommodation and Food Service Activities' and 'Membership Organizations, Repair and Other Personal Services' went down by 7.9%p and 5.4%p, respectively.

< Operating profit ratio >



< Change in the operating profit ratio of major industries >



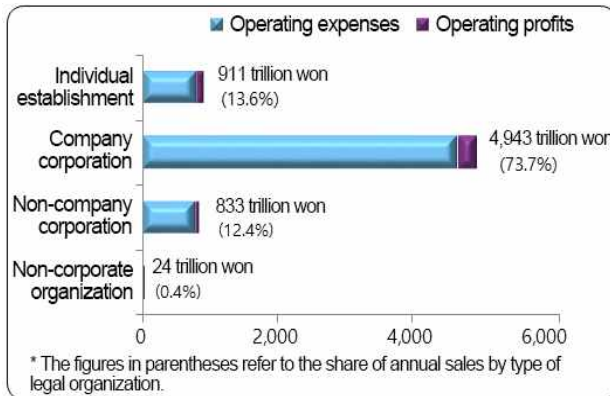
Operating balance by type of legal organization

◇ As for annual sales by type of legal organization, company corporations recorded the highest share at 73.7%, which was followed by individual establishments (13.6%). As for the operating profit ratio by type of legal organization, individual establishments recorded the highest figure at 11.8%, which was followed by non-corporate organizations (7.0%).

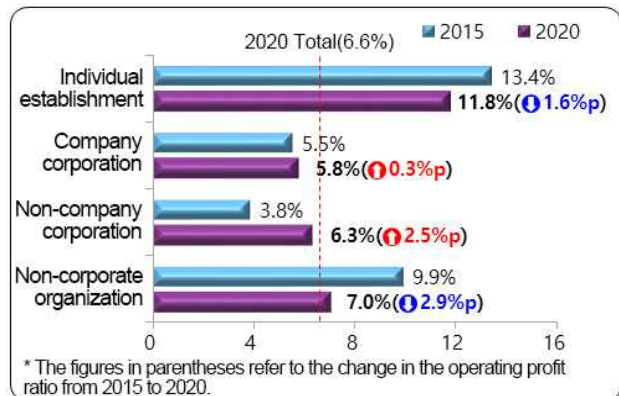
- As for the share of annual sales by type of legal organization, company corporations recorded the highest figure at 73.7%, which was followed by individual establishments (13.6%), non-company organizations (12.4%) and non-corporate organizations (0.4%). As for the operating profit ratio, individual establishments marked the highest figure at 11.8%, falling

by 1.6%p from 2015. This figure was followed by non-corporate organizations (7.0%), non-company organizations (6.3%) and company corporations (5.8%).

< Annual sales by type of legal organization (2020) >



< Operating profit ratio by type of legal organization >

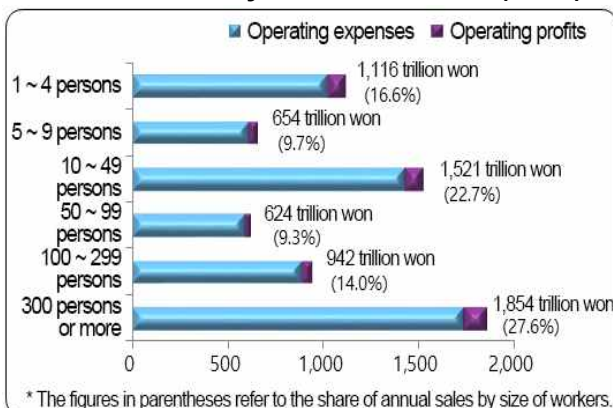


Operating balance by size of workers

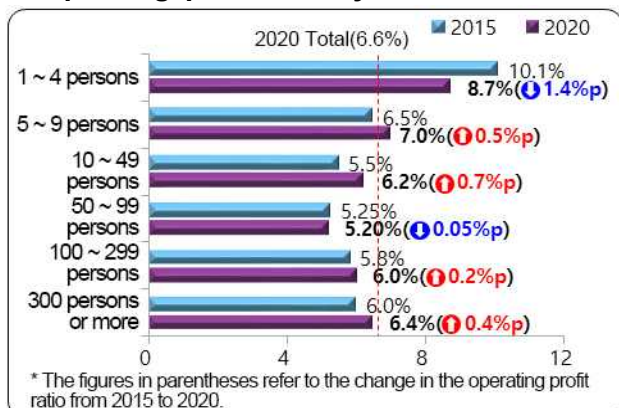
◇ As for annual sales by size of workers, establishments with 300 workers or more recorded the highest share at 27.6%, which was followed by establishments with 10 ~ 49 workers (22.7%). As for the operating profit ratio by size of workers, establishments with 1 ~ 4 workers marked the highest figure at 8.7%, which was followed by establishments with 5 ~ 9 workers (7.0%).

○ As for annual sales by size of workers, establishments with 300 workers or more recorded the highest share at 27.6%, which was followed by those with 10 ~ 49 workers (22.7%) and those with 1 ~ 4 workers (16.6%). As for the operating profit ratio by size of workers, establishments with 1 ~ 4 workers stood at 8.7%, falling by 1.4%p from 2015. This figure was followed by establishments with 5 ~ 9 workers (7.0%) and those with 300 workers or more (6.4%).

< Annual sales by size of workers (2020) >



< Operating profit ratio by size of workers >



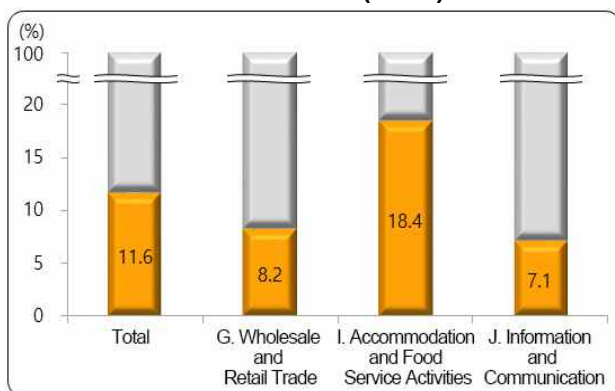
Status of digital platform transaction

* Data coverage: Wholesale and Retail Trade, Accommodation and Food Service Activities, Information

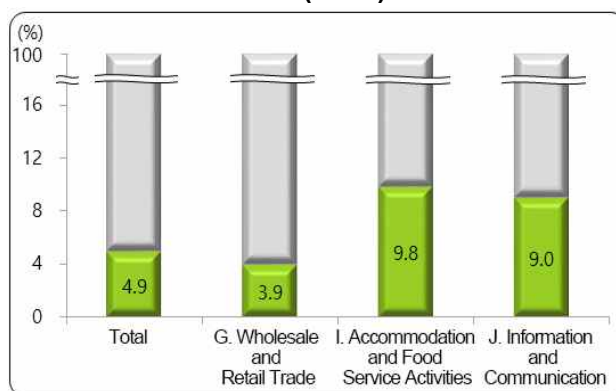
◇ **In 2020, the share of digital platform transaction establishments stood at 11.6%. The share of digital platform transaction value stood at 4.9%.**

- In 2020, digital platform transaction establishments of 3 industrial sections amounted to 296 thousand establishments, which occupied 11.6% of the total establishments of 3 industrial sections. Among 3 industrial sections, 'Accommodation and Food Service Activities' showed the highest share of digital platform transaction establishments at 18.4%.
- In 2020, digital platform transaction value recorded 89 trillion won, which occupied 4.9% of the total annual sales of 3 industrial sections. Among 3 industrial sections, 'Accommodation and Food Service Activities' showed the highest share of digital platform transaction value at 9.8%.

< Share of digital platform transaction establishments (2020) >



< Share of digital platform transaction value (2020) >



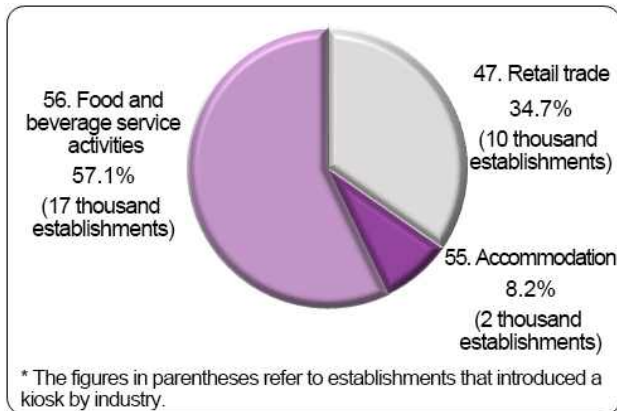
Status of kiosk introduction

* Data coverage: Retail trade, Accommodation, Food and beverage service activities

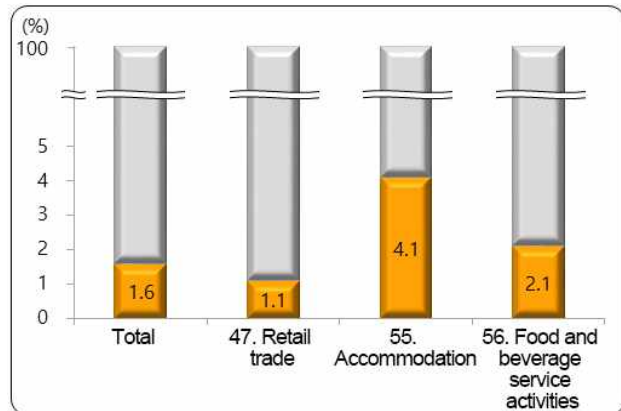
◇ **In 2020, the establishments introducing a kiosk amounted to 30 thousand establishments, which accounted for 1.6%.**

- In 2020, the establishments introducing a kiosk amounted to 30 thousand establishments, which accounted for 1.6% of the total establishments of 3 2-digit industrial divisions. As for the establishments introducing a kiosk of each industrial division, 'Food and beverage service activities' recorded the highest figure of 17 thousand establishments, which was followed by 'Retail trade' (10 thousand establishments) and 'Accommodation' (2 thousand establishments).
- Among 3 industrial divisions, 'Accommodation' (4.1%) showed the highest share of establishments introducing a kiosk, which was followed by 'Food and beverage service activities' (2.1%) and 'Retail trade' (1.1%).

< Share of establishments introducing a kiosk by industrial division (2020) >



< Share of establishments introducing a kiosk of each industrial division (2020) >



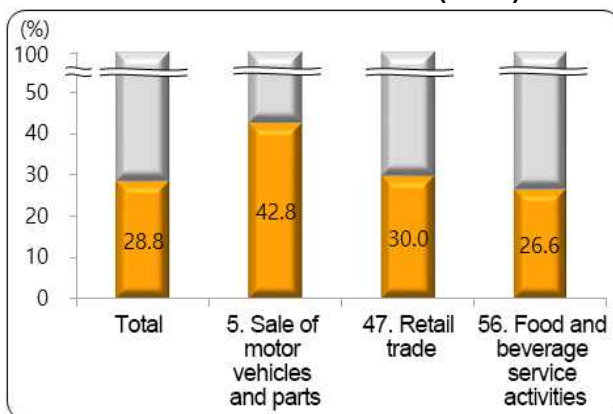
Status of delivery (including courier activities) sale

* Data coverage: Sale of motor vehicles and parts, Retail trade, Food and beverage service activities

◇ In 2020, the share of delivery sale establishments stood at 28.8%. The share of delivery sales stood at 25.0%.

- In 2020, the delivery sale establishments of 3 industrial divisions recorded 524 thousand establishments, which took up 28.8% of the total establishments of 3 industrial divisions. Among 3 industrial divisions, 'Sale of motor vehicles and parts' showed the highest share of delivery sale establishments at 42.8%.
- In 2020, delivery sales amounted to 169 trillion won, which occupied 25.0% of the total annual sales of 3 industrial divisions. Among 3 industrial divisions, 'Sale of motor vehicles and parts' showed the highest share of delivery sales at 62.8%.

< Share of delivery establishments of each industrial division (2020) >



< Share of delivery sales of each industrial division (2020) >

