Preliminary Results of the 2012 Transportation Survey

○ The number of enterprises in 'Transportation' was 344 thousand enterprises in 2012, down 0.7 percent from 2011. The annual sales amounted to 141.6 trillion won in 2012, up 4.0 percent from 2011.

- (Number of enterprises)

The number of enterprises in 'Land Transport' fell by 0.8 percent, which recorded a decrease for the first time after the worldwide financial crisis in 2008. In the meantime, the number of enterprises in 'Water Transport' and 'Storage and Support Activities for Transportation' rose by 6.4 percent and 1.7 percent, respectively.

- (Number of workers)

The number of workers dropped by 0.6 percent from 1,085 thousand persons in 2011 to 1,078 thousand persons in 2012.

• The number of workers in 'Land Transport' declined by 1.4 percent. In the meantime, the number of workers in 'Water Transport' and 'Air Transport' rose by 7.9 percent and 3.9 percent, respectively.

[Table] Number of enterprises and workers by type of transportation

(Unit: each, person, %)

	Number of enterprises				Number of workers			
	2011	2012	Compo- sition	Percent change	2011	2012	Compo- sition	Percent change
Transportation	346,079	343,717	100.0	-0.7	1,084,531	1,077,837	100.0	-0.6
Land Transport	327,736	325,047	94.6	-0.8	917,132	904,071	83.9	-1.4
Water Transport	472	502	0.1	6.4	25,025	27,006	2.5	7.9
Air Transport	34	34	0.0	0.0	30,400	31,578	2.9	3.9
Storage and Support Activities for Transportation	17,837	18,134	5.3	1.7	111,974	115,181	10.7	2.9

- (Annual sales)

The annual sales of 'Transportation' marked an increase due to the favorable trend in 'Water Transport (8.3%)' and 'Air Transport (5.0%)'.

• The annual sales of 'Land Transport' amounted to 56.5 trillion won, which occupied 39.9 percent of the total annual sales. This share was followed by 'Water Transport (45.0 trillion won, 31.8%)', 'Air Transport (21.4 trillion won, 15.1%)' and 'Storage and Support Activities for Transportation (18.7 trillion won, 13.2%)'.

(Unit: billion won, %)

	2011	2012	Composition	Percent change
Transportation	136,162	141,568	100.0	4.0
Land Transport	56,034	56,520	39.9	0.9
Water Transport	41,557	44,986	31.8	8.3
Air Transport	20,351	21,361	15.1	5.0
Storage and Support Activities for Transportation	18,219	18,700	13.2	2.6

○ The number of workers per enterprise was 3.1 persons, which remained the same as the previous year. The annual sales per enterprise recorded 0.41 billion won, up 4.7 percent from 2011.

- (Number of workers per enterprise)

As for 'Land Transport', the average number of workers per enterprise was 2.8 persons. As for 'Water Transport', the average number of workers per enterprise was 53.8 persons. As for 'Air Transport', the average number of workers per enterprise was 928.8 persons. As for 'Storage and Support Activities for Transportation', the average number of workers per enterprise was 6.4 persons.

- (Annual sales per enterprise)

The annual sales of 'Air Transport' and 'Water Transport' recorded 628.27 billion won and 89.61 billion won, respectively. The annual sales of 'Storage and Support Activities for Transportation' and 'Land Transport' recorded 1.03 billion won and 0.17 billion won, respectively.

[Table] Number of workers and annual sales per enterprise

(Unit: person, 100 million won, %)

	Number of workers per enterprise			Annual sales per enterprise			
	2011	2012	Percent	2011	2012	Percent	
	2011		change	2011		change	
Transportation	3.1	3.1	0.1	3.9	4.1	4.7	
Land Transport	2.8	2.8	-0.6	1.7	1.7	1.7	
Water Transport	53.0	53.8	1.5	880.4	896.1	1.8	
Air Transport	894.1	928.8	3.9	5,985.6	6,282.7	5.0	
Storage and Support Activities for Transportation	6.3	6.4	1.20	10.2	10.3	1.0	

Major characteristics by type of transportation

- (Land Transport)

The annual sales of 'Land Transport' slightly went up by 0.9 percent owing to the increased use of public transportation in spite of the decreased number of enterprises and workers.

- (Water Transport)

The annual sales of 'Water Transport' increased by 8.3 percent due to the increased quantity of ocean-going cargo transported.

- (Air Transport)

The annual sales of 'Air Transport' grew by 5.0 percent owing to the increased entries and departures of Koreans and foreigners, and expanded supply capacity of low-cost airlines.

- (Storage and Support Activities for Transportation)

The annual sales of 'Storage and Support Activities for Transportation' rose by 2.6 percent to 18.7 trillion won in 2012.