

Preliminary Results of the 2014 Transportation Survey

- The number of enterprises in 'Transportation' was 368 thousand enterprises in 2014, up 2.2 percent from 2013. The annual sales amounted to 140.2 trillion won in 2014, down 0.1 percent from 2013.

○ (Number of enterprises)

The total number of enterprises in 'Transportation' recorded an increase due to the rise in 'Land Transport (2.4%)'. The rise in 'Land Transport' was caused by the increase in 'Freight Trucking by Small Truck' for 'Door to Door Transport'.

< Table > Number of enterprises and workers by type of transportation

(Unit: each, thousand persons, %)

Classification	Number of enterprises				Number of workers			
	2013	2014	Compo- sition	Percent change	2013	2014	Compo- sition	Percent change
Transportation	359,587	367,585	100.0	2.2	1,094	1,083	100.0	-1.0
Land Transport	340,654	348,755	94.9	2.4	919	910	84.0	-1.0
Transportation by Self-Management	328,453	336,520	91.5	2.5	336	346	31.9	3.1
Water Transport	613	584	0.2	-4.7	28	26	2.5	-5.8
Air Transport	33	32	0.0	-3.0	32	33	3.0	3.0
Storage and Support Activities for Transportation	18,287	18,214	4.9	-0.4	116	114	10.6	-1.2

○ (Annual sales)

The annual sales of 'Land Transport (1.2%)', 'Air Transport' (2.5%) and 'Storage and Support Activities for Transportation (5.2%)' marked an increase. In the meantime, the annual sales of 'Water Transport' (-5.7%) marked a decrease.

- The annual sales of 'Land Transport' amounted to 59.3 trillion won, which occupied 42.3 percent of the total annual sales. This share was followed by 'Water Transport (38.5 trillion won, 27.4%)', 'Air Transport (21.5 trillion won, 15.4%)' and 'Storage and Support Activities for Transportation (20.9 trillion won, 14.9%)'.

< Table > Annual sales by type of transportation

(Unit: billion won, %)

Classification	2013	2014	Composition	Percent change
Land Transport	58,621	59,300	42.3	1.2
Transportation by Self-Management	11,281	11,336	8.1	0.5
Water Transport	40,787	38,451	27.4	-5.7
Air Transport	20,966	21,492	15.4	2.5
Storage and Support Activities for Transportation	19,894	20,929	14.9	5.2

Major characteristics of annual sales by type of transportation

(Land Transport)

The annual sales of 'Land Transport' went up by 1.2 percent from 2013 owing to the rise in 'Interurban Rail Transportation', 'Bus Transport' and 'Freight Trucking'.

(Water Transport)

The annual sales of 'Water Transport' dropped by 5.7 percent from 2013 due to the slowdown in 'Oceangoing Foreign Freight Transport'.

(Air Transport)

The annual sales of 'Air Transport' grew by 2.5 percent from 2013 owing to the increase in Chinese tourists and low cost airlines.

(Storage and Support Activities for Transportation)

The annual sales of 'Storage and Support Activities for Transportation' rose by 5.2 percent from 2013 owing to the favorable trend in 'Other Services Allied to Transport Agency' and 'Warehousing'.

The number of workers per enterprise was 2.9 persons in 2014, which dropped by 0.1 person from 3.0 persons in 2013. The annual sales per enterprise recorded 0.38 billion won in 2014, which fell by 0.01 billion won from 0.39 billion won in 2013.

(When excluding 'Transportation by Self-Management')

The number of workers per enterprise was 23.7 persons in 2014, which dropped by 0.7 person from 24.4 persons in 2013. The annual sales per enterprise recorded 4.15 billion won in 2014, which rose by 0.01 billion won from 4.14 billion won in 2013.

※ Transportation by Self-Management: One-person Owner-driver Taxi Services, and Freight Trucking by Small Truck and Self-Management

< Table > Number of workers and annual sales per enterprise

(Unit: person, 100 million won)

Classification	Number of workers per enterprise			Annual sales per enterprise		
	2013	2014	Change	2013	2014	Change
Transportation	3.0	2.9	-0.1	3.9	3.8	-0.1
Excluding Transportation by Self-Management	24.4	23.7	-0.7	41.4	41.5	0.1
Land Transport	2.7	2.6	-0.1	1.7	1.7	0.0
Excluding Transportation by Self-Management	47.8	46.1	-1.7	38.8	39.2	0.4
Water Transport	44.9	44.4	-0.5	665.4	658.4	-7.0
Air Transport	984.5	1,045.9	61.4	6,353.4	6,716.1	362.7
Storage and Support Activities for Transportation	6.3	6.3	0.0	10.9	11.5	0.6

Changes for the past decade (2004 ~ 2014)

(Number of workers per enterprise)

The number of workers per enterprise fell by 0.2 person from 3.1 persons in 2004 to 2.9 persons in 2014.

- When excluding 'Transportation by Self-Management', the number of workers per enterprise fell by 2.9 persons from 26.6 persons in 2004 to 23.7 persons in 2014.

○ **(Annual sales per enterprise)**

The annual sales per enterprise increased 1.5 times from 0.25 billion won in 2004 to 0.38 billion won in 2014.

- When excluding 'Transportation by Self-Management', the annual sales per enterprise increased 1.5 times from 2.77 billion won in 2004 to 4.15 billion won in 2014.

< Table > Number of workers and annual sales for the past decade

Year	2004	2009	2014
Number of workers per enterprise (person)	3.1	3.1	2.9
Excluding Transportation by Self-Management	26.6	24.8	23.7
Annual sales per enterprise (100 million won)	2.5	3.3	3.8
Excluding Transportation by Self-Management	27.7	34.0	41.5