



Preliminary Results of the 2018 Transportation Survey (Including Logistic Industry Statistics)

◇ **In 2018, the number of enterprises, the number of workers, annual sales and operating costs of 'Transportation' recorded a year-on-year increase.**

- As for 'Transportation', the number of enterprises and the number of workers rose by 2.3% and 0.2%, respectively, compared to 2017. Annual sales and operating costs grew by 3.3% and 4.8%, respectively.

(Unit: each, thousand persons, billion won, %)

Classification	2017	2018	Change	Percent change
Number of enterprises	375,274	383,737	8,463	2.3
Number of workers	1,133	1,135	2	0.2
Annual sales	142,225	146,932	4,707	3.3
Operating costs	128,434	134,542	6,108	4.8

□ **The number of enterprises in 'Transportation' was 384 thousand in 2018, rising by 2.3% from 2017. The number of workers totaled 1.135 million persons in 2018, rising by 0.2% from 2017.**

- The increase in enterprises and workers of 'Transportation' was due to the year-on-year rise in enterprises (8.6 thousand enterprises, 2.4%) and workers (5 thousand persons, 0.6%) of 'Land transport'.
- The number of enterprises and the number of workers maintained an upward trend for the past 4 years (2015 – 2018) consecutively.

	2012	2013	2014	2015	2016	2017	2018
Number of enterprises (Year-on-year, %)	-0.7	4.6	2.2	0.2	1.0	0.9	2.3
Number of workers (Year-on-year, %)	-0.6	1.5	-1.0	1.7	1.4	1.4	0.2

< Number of enterprises by industry >

(Unit: each, %)

By industry	2017	2018	Share	Change	Percent change
Transportation and storage	375,274	383,737	100.0	8,463	2.3
Land transport	354,266	362,877	94.6	8,611	2.4
Water transport	606	583	0.2	-23	-3.8
Air transport	38	41	0.0	3	7.9
Warehousing and support activities for transportation	20,364	20,236	5.3	-128	-0.6

< Number of workers by industry >

(Unit: thousand persons, %)

By industry	2017	2018	Share	Change	Percent change
Transportation and storage	1,133	1,135	100.0	2	0.2
Land transport	934	940	82.8	5	0.6
Water transport	24	24	2.1	0	1.3
Air transport	38	40	3.5	1	3.7
Warehousing and support activities for transportation	136	132	11.6	-5	-3.6

- The annual sales recorded 146.9 trillion won in 2018, which grew by 3.3% from 2017. The operating costs recorded 134.5 trillion won in 2018, which grew by 4.8% from 2017.

	2012	2013	2014	2015	2016	2017	2018
Annual sales (Year-on-year, %)	4.0	-0.9	-0.1	0.5	0.2	0.7	3.3
Operating costs (Year-on-year, %)	4.1	-1.2	-2.2	-1.1	0.4	1.6	4.8

< Annual sales by industry >

(Unit: billion won, %)

By industry	2017	2018	Share	Change	Percent change
Transportation and storage	142,225	146,932	100.0	4,707	3.3
Land transport	64,252	65,386	44.5	1,133	1.8
Water transport	27,416	28,329	19.3	914	3.3
Air transport	22,670	25,006	17.0	2,336	10.3
Warehousing and support activities for transportation	27,887	28,211	19.2	324	1.2

< Operating costs by industry >

(Unit: billion won, %)

By industry	2017	2018	Share	Change	Percent change
Transportation and storage	128,434	134,542	100.0	6,108	4.8
Land transport	58,567	59,982	44.6	1,415	2.4
Water transport	26,515	27,533	20.5	1,018	3.8
Air transport	20,577	23,348	17.4	2,771	13.5
Warehousing and support activities for transportation	22,775	23,678	17.6	903	4.0

- **As for 'Logistic industry', the number of enterprises was 208 thousand in 2018. The number of workers was 588 thousand persons in 2018. The annual sales totaled 89.5 trillion won in 2018. The operating costs recorded 81.8 trillion won in 2018.**

(Unit: each, thousand persons, billion won)

	Number of enterprises	Number of workers	Annual sales	Operating costs
Logistic industry ¹⁾	208,260	588	89,494	81,794
Freight transport	194,564	482	69,175	63,698
Logistic facility operation	1,193	15	4,114	3,494
Logistic-related services	12,503	91	16,205	14,602

- 1) 32 sub-industries for the compilation of logistic industry statistics: 25 logistic-related industries in 'Transportation' + 7 logistic-related service industries other than 'Transportation'