



Preliminary Results of the 2019 Transportation Survey (Including Logistics Industry Statistics)

◇ **In 2019, the number of enterprises, the number of workers, the annual sales and the operating expenses of the 'Transportation and storage' industry all recorded a year-on-year increase.**

- The number of enterprises and the number of workers of the 'Transportation and storage' industry rose by 2.3% and 1.7%, respectively. The annual sales and the operating expenses of the 'Transportation and storage' industry grew by 3.5% and 3.7%, respectively.

◇ **In 2019, the number of enterprises, the number of workers, the annual sales and the operating expenses of the logistics industry all recorded a year-on-year increase.**

- The number of enterprises and the number of workers of the logistics industry rose by 4.0% and 1.4%, respectively. The annual sales and the operating expenses of the logistics industry grew by 3.2% and 3.2%, respectively.

□ **(Transportation)**

In 2019, the number of enterprises in the 'Transportation and storage' industry was 393 thousand enterprises. The number of workers totaled 1.154 million persons. The annual sales recorded 152 trillion won. The operating expenses stood at 139.5 trillion won.

< Major indicators of the 'Transportation and storage' industry >

(Unit: each, person, billion won, %)

Classification	2009	2017	2018	2019	Year-on-year	
					Change	Percent change
Number of enterprises	340,526	375,274	383,737	392,500	8,763	2.3
Number of workers	1,043,861	1,132,905	1,135,045	1,153,786	18,741	1.7
Annual sales	111,982	142,225	146,932	152,016	5,084	3.5
Operating expenses	105,417	128,436	134,542	139,523	4,981	3.7



○ (Number of enterprises)

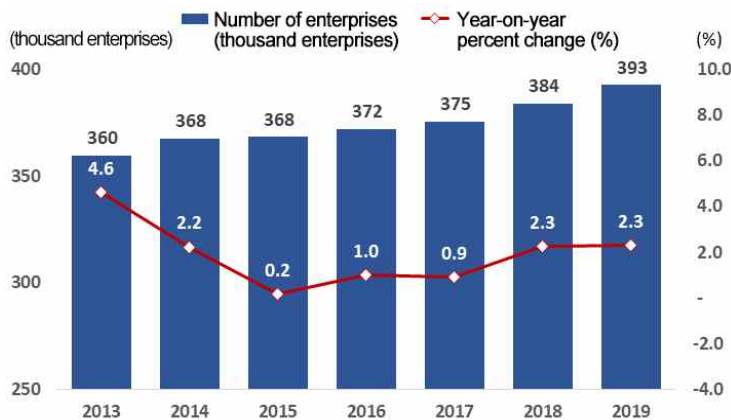
The number of enterprises rose by 2.3% owing to the rise in freight trucking by light or small trucks and freight trucking by medium trucks, which resulted from the increase in door-to-door delivery services.

< Number of enterprises by industry >

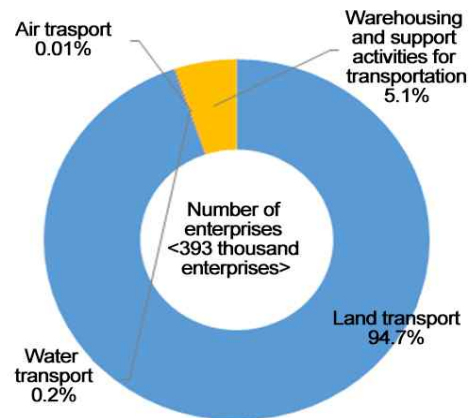
(Unit: each, %)

By industry	2017	2018	2019	Compo- sition	Change	Percent change
Land transport	354,266	362,877	371,745	94.7	8,868	2.4
Water transport	606	583	592	0.2	9	1.5
Air transport	38	41	44	0.01	3	7.3
Warehousing and support activities for transportation	20,364	20,236	20,119	5.1	-117	-0.6

<Trends in the number of enterprises of the 'Transportation and storage' industry>



<Composition of enterprises of the 'Transportation and storage' industry>



○ (Number of workers)

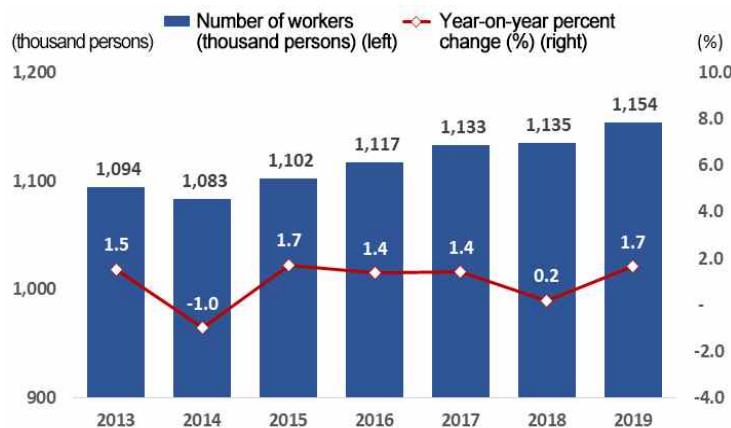
The number of workers rose by 1.7% owing to the influence of the working hours reduction policy and the increase in door-to-door delivery services.

< Number of workers by industry >

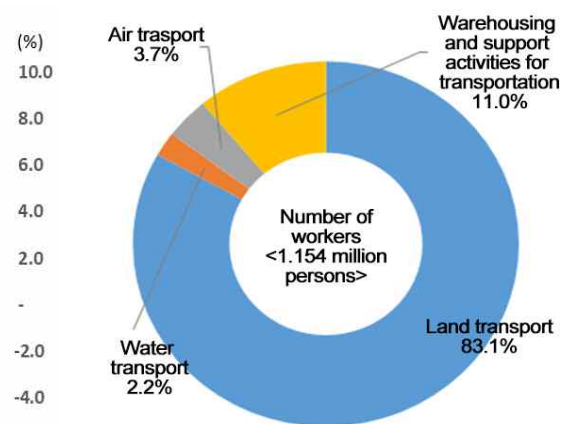
(Unit: thousand persons, %)

By industry	2017	2018	2019	Compo- sition	Change	Percent change
Land transport	934	940	959	83.1	19	2.1
Water transport	24	24	25	2.2	1	3.8
Air transport	38	40	43	3.7	3	6.9
Warehousing and support activities for transportation	136	132	127	11.0	-4	-3.3

<Trends in the number of workers of the 'Transportation and storage' industry>



<Composition of workers of the 'Transportation and storage' industry>



○ (Annual sales)

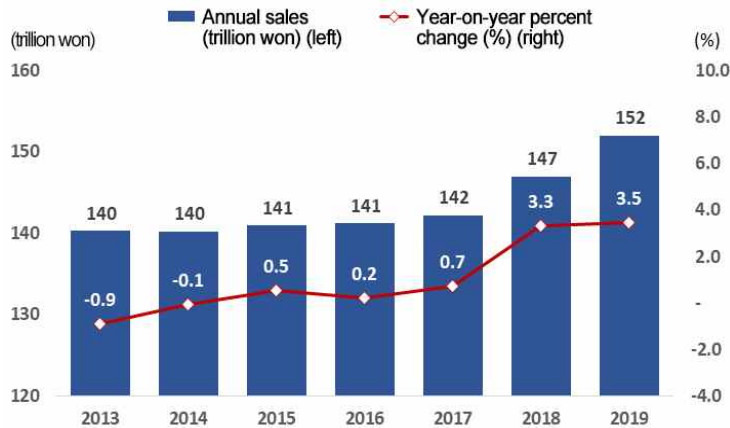
The annual sales grew by 3.5% owing to the rise in 'Courier activities' and 'Sea freight water transport' in spite of the slowdown in 'Freight air transport'.

< Annual sales by industry >

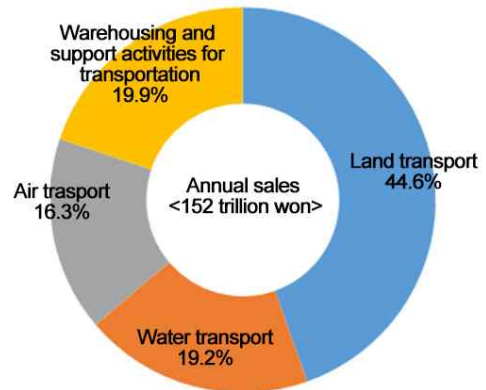
(Unit: billion won, %)

By industry	2017	2018	2019	Compo- sition	Change	Percent change
Land transport	64,252	65,386	67,759	44.6	2,373	3.6
Water transport	27,416	28,329	29,207	19.2	877	3.1
Air transport	22,670	25,006	24,840	16.3	-166	-0.7
Warehousing and support activities for transportation	27,887	28,211	30,210	19.9	1,999	7.1

<Trends in the annual sales of the 'Transportation and storage' industry>



<Composition of annual sales of the 'Transportation and storage' industry>



□ (Logistics industry)

In 2019, the number of enterprises in the logistics industry was 217 thousand enterprises. The number of workers totaled 596 thousand persons. The annual sales recorded 92.4 trillion won. The operating expenses stood at 84.4 trillion won.

(Unit: each, person, billion won)

Classification	2018	2019	Year-on-year	
			Change	Percent change
Number of enterprises	208,260	216,637	8,377	4.0
Number of workers	588,164	596,420	8,256	1.4
Annual sales	89,494	92,354	2,860	3.2
Operating expenses	81,794	84,385	2,591	3.2

○ The number of enterprises (4.0%), the number of workers (1.4%) and the annual sales (3.2%) of the logistics industry all showed a year-on-year increase owing to the increase in cargo volume, and resulting expansion of logistics facilities and establishment of the logistics-related information system.

< Major indicators of the logistics industry >

(Unit: each, thousand persons, billion won)

By industry	Number of enterprises	Number of workers	Annual sales	Operating expenses
Transportation and storage (A)	392,500	1,154	152,016	139,523
Logistics industry (B)	216,637	596	92,354	84,385
Freight transport	202,964	495	70,767	64,658
Logistics facilities operation	1,198	16	4,534	3,921
Logistics-related services	12,475	85	17,053	15,806
Transportation and storage*	12,338	76	12,475	11,677
Non-transportation and storage** (b)	137	10	4,577	4,129
Share of the logistics industry among the 'Transportation and storage' industry ((B-b)/A)	55.2	50.9	57.7	57.5

* 'Cargo handling', 'Activities of freight forwarders', 'Other support activities for transportation', etc. which are included in the 'Transportation and storage' industry

** 8 sub-industries such as 'Logistics-related information processing services', 'Renting of transport equipment' and 'Activities of management consultancy' in the service industry of 'Non-transportation and storage'

< Major indicators of the 'Transportation and storage' industry and the logistics industry >

(Unit: thousand enterprises, thousand persons, trillion won, %)

Classification	Transportation and storage				Logistics industry			
	2018	2019	Change	Percent change	2018	2019	Change	Percent change
Number of enterprises	384	393	9	2.3	208	217	8	4.0
Number of workers	1,135	1,154	19	1.7	588	596	8	1.4
Annual sales	146.9	152.0	5.1	3.5	89.5	92.4	2.9	3.2
Operating expenses	134.5	139.5	5.0	3.7	81.8	84.4	2.6	3.2