



# Preliminary Results of the 2020 Transportation Survey (Including Logistics Industry Statistics)

◇ In 2020, the number of enterprises and the annual sales in the 'Transportation and storage' industry recorded a year-on-year decrease. Whereas, the number of workers recorded a year-on-year increase.

- Compared to 2019, the number of enterprises fell by 0.9%. The number of workers rose by 0.2%. The annual sales fell by 9.1%.

◇ In 2020, the number of enterprises in the logistics industry recorded a year-on-year decrease. Whereas, the number of workers and the annual sales in the logistics industry recorded a year-on-year increase.

- Compared to 2019, the number of enterprises fell by 0.6%. The number of workers and the annual sales rose by 6.5% and 9.7%, respectively.

□ (Transportation and storage)

In 2020, the number of enterprises in the 'Transportation and storage' industry was 555 thousand enterprises. The number of workers totaled 1.295 million persons. The annual sales recorded 153.2 trillion won.

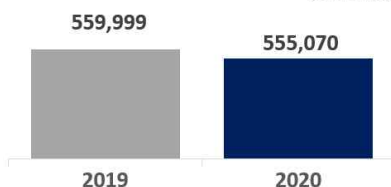
< Major indicators of the 'Transportation and storage' industry >

(Unit: each, person, billion won, %)

Classification	2019	2020	Year-on-year	
			Change	Percent change
Number of enterprises	559,999	<b>555,070</b>	-4,929	-0.9
Land transport	533,002	<b>531,878</b>	-1,124	-0.2
Number of workers	1,292,588	<b>1,294,818</b>	2,230	0.2
Land transport	1,061,721	<b>1,084,574</b>	22,853	2.2
Annual sales	168,578	<b>153,206</b>	-15,371	-9.1
Land transport	75,502	<b>76,701</b>	1,200	1.6

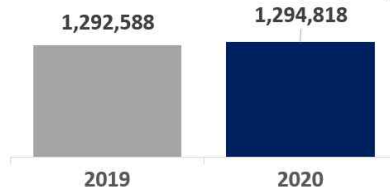
<Number of enterprises>

(Unit: each)



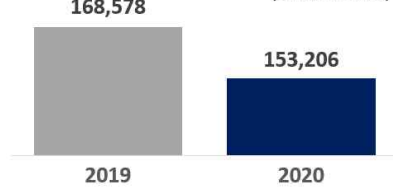
<Number of workers>

(Unit: person)



<Annual sales>

(Unit: billion won)



○ **(Number of enterprises)**

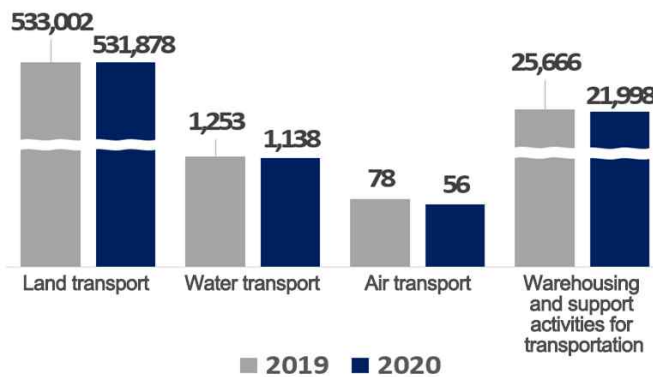
In 2020, the total number of enterprises in the 'Transportation and storage' industry fell by 0.9% from 2019, which resulted from a slowdown in passenger transportation in spite of a rise in establishments in the living-related logistics industry including 'Courier activities' in the aftermath of COVID-19.

< Number of enterprises by industry >

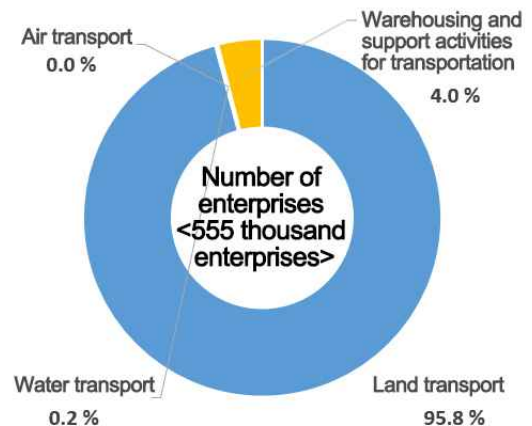
(Unit: each, %)

By industry	2019	2020	Composition	Change	Percent change
Land transport	533,002	<b>531,878</b>	95.8	-1,124	-0.2
Water transport	1,253	<b>1,138</b>	0.2	-115	-9.2
Air transport	78	<b>56</b>	0.0	-22	-28.2
Warehousing and support activities for transportation	25,666	<b>21,998</b>	4.0	-3,668	-14.3

<Number of enterprises by industry>



<Composition of enterprises by industry (2020)>



○ **(Number of workers)**

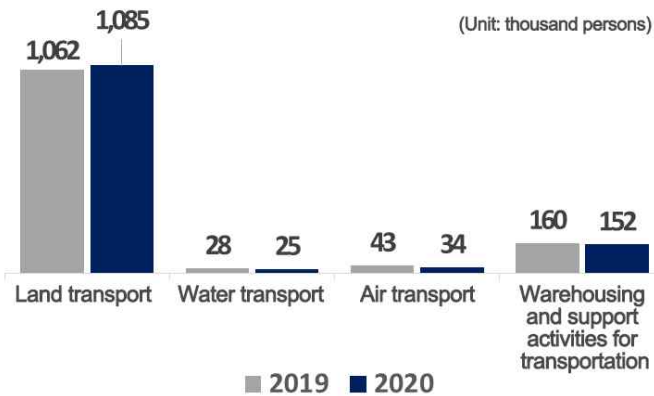
In 2020, the total number of workers in the 'Transportation and storage' industry grew by 0.2% from 2019, which resulted from a rise in workers in the living-related logistics industry despite a drop in workers in 'Air transports' under the influence of COVID-19.

< Number of workers by industry >

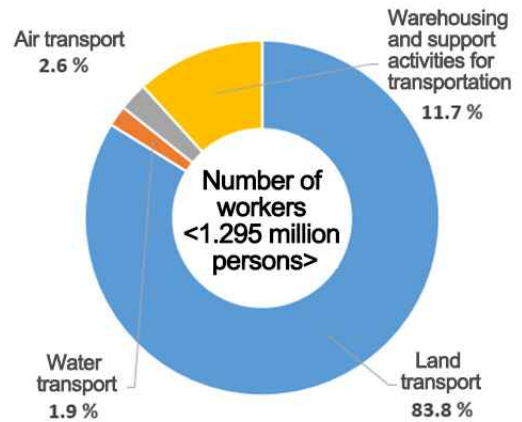
(Unit: thousand persons, %)

By industry	2019	2020	Composition	Change	Percent change
Land transport	1,062	<b>1,085</b>	83.8	23	2.2
Water transport	28	<b>25</b>	1.9	-4	-12.7
Air transport	43	<b>34</b>	2.6	-9	-21.8
Warehousing and support activities for transportation	160	<b>152</b>	11.7	-8	-4.8

<Number of workers by industry>



<Composition of workers by industry (2020)>



○ (Annual sales)

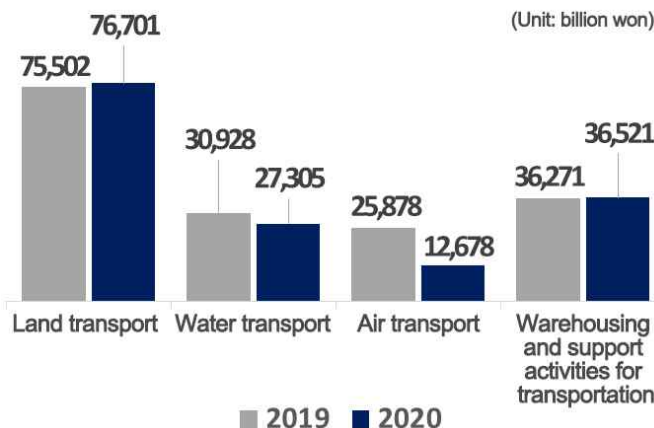
In 2020, the annual sales of the 'Transportation and storage' industry decreased by 9.1% from 2019, which resulted from a drastic drop in passengers in all transportation industries (land, water and air transport) in the aftermath of COVID-19.

< Annual sales by industry >

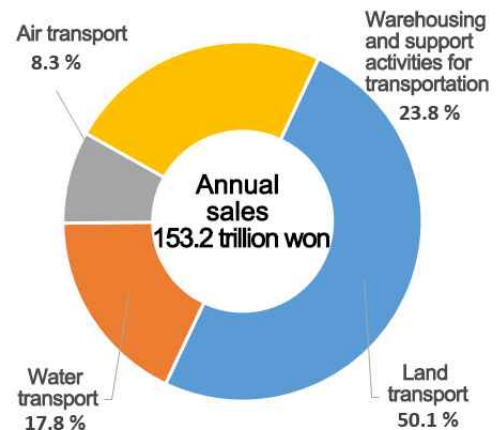
(Unit: billion won, %)

By industry	2019	2020	Composition	Change	Percent change
Land transport	75,502	<b>76,701</b>	50.1	1,200	1.6
Water transport	30,928	<b>27,305</b>	17.8	-3,623	-11.7
Air transport	25,878	<b>12,678</b>	8.3	-13,199	-51.0
Warehousing and support activities for transportation	36,271	<b>36,521</b>	23.8	251	0.7

<Annual sales by industry>



<Composition of annual sales by industry (2020)>



□ (Logistics industry)

In 2020, the number of enterprises in the logistics industry was 379 thousand enterprises. The number of workers totaled 751 thousand persons. The annual sales recorded 114.1 trillion won.

(Unit: each, person, billion won)

Classification	2019	2020	Year-on-year	
			Change	Percent change
Number of enterprises	380,931	<b>378,624</b>	-2,307	-0.6
Number of workers	704,980	<b>750,943</b>	45,963	6.5
Annual sales	103,986	<b>114,085</b>	10,099	9.7

- In 2020, the number of workers and the annual sales of the logistics industry grew by 6.5% and 9.7%, respectively, from 2019, owing to a rise in 'Land transport' and 'Freight transport by road'.

< Major indicators of the logistics industry >

(Unit: each, thousand persons, billion won)

By industry	Number of enterprises	Number of workers	Annual sales
Transportation and storage (A)	555,070	1,295	153,206
Logistics industry (B)	378,624	751	114,085
Freight transport	363,349	637	85,711
Logistics facilities operation	1,879	20	6,233
Logistics-related services	13,396	94	22,141
Transportation and storage	13,260	90	19,037
Other than transportation and storage2) (b)	136	4	3,105
Share of the logistics industry among the 'Transportation and storage' industry ((B-b)/A)	68.2	57.7	72.4

< Major indicators of the 'Transportation and storage' industry and the 'Logistics industry' >

(Unit: thousand establishments, thousand persons, trillion won, %)

Classification	Transportation and storage				Logistics industry			
	2019	2020	Change	Percent change	2019	2020	Change	Percent change
Number of enterprises	560	<b>555</b>	-5	-0.9	381	<b>379</b>	-2	-0.6
Number of workers	1,293	<b>1,295</b>	2	0.2	705	<b>751</b>	46	6.5
Annual sales	168.6	<b>153.2</b>	-15.4	-9.1	104.0	<b>114.1</b>	10.1	9.7