

# Preliminary Results of the Wholesale and Retail Trade Survey and the Service Industry Survey in 2016

**In 2016, the number of establishments, the number of workers and annual sales of 'Wholesale and Retail Trade' and 'Service Industry' recorded a year-on-year increase.**

- This increase was driven by a rising number of tourists, a rise in outdoor activities, business recovery of real estate activities and a continued growth in health and welfare.

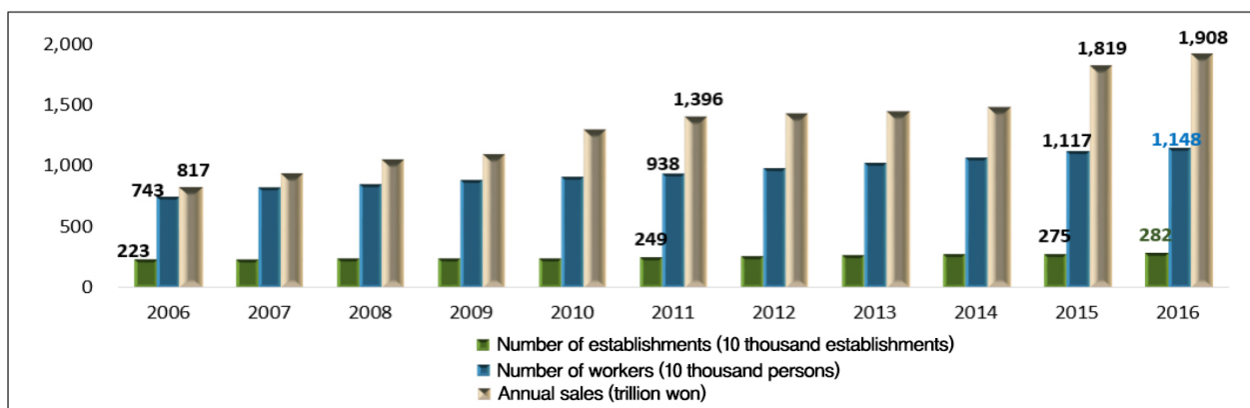
□ In 2016, the number of establishments in 'Wholesale and Retail Trade' and 'Service Industry' (11 industry sections) was 2,817 thousand establishments, which rose by 2.3 percent (or 63 thousand establishments) from 2015. The number of workers was 11,480 thousand persons, which grew by 2.8 percent (or 308 thousand persons) from 2015.

< Major indicators of 'Wholesale and Retail Trade' and 'Service Industry' by year >

(Unit: thousand establishments, thousand persons, trillion won, %)

	2006	2011	2015	2016	Percent change	
					From the previous year (2016/2015)	Annual average (2006/2016)
Number of establishments	2,227	2,487	2,753	2,817	2.3	2.4
Number of workers	7,427	9,382	11,173	11,480	2.8	4.5
Annual sales	817	1,396	1,819	1,908	4.9	8.9

< Number of establishments, number of workers and annual sales (2006 ~ 2016) >



○ The number of establishments and the number of workers recorded an increase in all industries excluding a slight decrease in the number of workers in 'Education' (-0.2%).

< Number of establishments by industry >

(Unit: each, %)

By industry		2015	2016	Change	Percent change
Number of establishments		2,753,402	2,816,664	63,262	2.3
Industries recording over average percent change	Arts, Sports and Recreation Related Services	101,063	110,443	9,380	9.3
	Real Estate Activities and Renting & Leasing	146,432	158,882	12,450	8.5
	Human Health and Social Work Activities	132,553	138,319	5,766	4.3
	Education	152,982	157,796	4,814	3.1
	Accommodation and Food Service Activities	710,699	729,395	18,696	2.6
Industries recording under average percent change	Repair and Other Personal Services	304,713	311,558	6,845	2.2
	Business Facilities Management and Business Support Services	51,574	52,008	434	0.8
	Information and Communications	37,254	37,470	216	0.6
	Wholesale and Retail Trade	1,015,074	1,019,388	4,314	0.4
	Professional, Scientific and Technical Activities	93,126	93,460	334	0.4
	Sewerage, Waste Management, Materials Recovery and Remediation Activities	7,932	7,945	13	0.2

< Number of workers by industry >

(Unit: thousand persons, %)

By industry		2015	2016	Change	Percent change
Number of workers		11,173	11,480	308	2.8
Industries recording over average percent change	Arts, Sports and Recreation Related Services	367	399	32	8.9
	Real Estate Activities and Renting & Leasing	527	568	41	7.8
	Human Health and Social Work Activities	1,503	1,613	109	7.3
	Repair and Other Personal Services	726	746	20	2.8
Industries recording under average percent change	Business Facilities Management and Business Support Services	1,069	1,094	25	2.3
	Accommodation and Food Service Activities	2,118	2,166	47	2.2
	Information and Communications	469	475	6	1.3
	Sewerage, Waste Management, Materials Recovery and Remediation Activities	84	85	1	1.3
	Professional, Scientific and Technical Activities	632	639	7	1.2
	Wholesale and Retail Trade	3,129	3,148	18	0.6
	Education	547	546	-1	-0.2

- The annual sales amounted to 1,908 trillion won in 2016, which increased by 4.9 percent (or 90 trillion won) from 2015. The annual sales per establishment recorded 678 million won in 2016, which grew by 2.6 percent (or 17 million won) from 2015.
- The annual sales showed an increase in all industries. 'Real Estate Activities and Renting & Leasing' (16.6%) showed the highest increase, which was followed by 'Accommodation and Food Service Activities' (10.2%), 'Arts, Sports and Recreation Related Services' (7.3%) and 'Wholesale and Retail Trade' (3.5%).

< Annual sales by industry >

(Unit: billion won, %)

By industry		2015	2016	Change	Percent change
Annual sales		1,818,840	1,908,423	89,583	4.9
Industries recording over average percent change	Real Estate Activities and Renting & Leasing	106,445	124,128	17,683	16.6
	Accommodation and Food Service Activities	119,774	132,038	12,264	10.2
	Arts, Sports and Recreation Related Services	43,716	46,927	3,211	7.3
	Human Health and Social Work Activities	108,677	115,948	7,270	6.7
Industries recording under average percent change	Business Facilities Management and Business Support Services	59,634	61,885	2,251	3.8
	Sewerage, Wast Management, Materials Recovery and Remediation Activities	16,550	17,158	608	3.7
	Professional, Scientific and Technical Activities	79,367	82,224	2,857	3.6
	Wholesale and Retail Trade	1,112,296	1,151,084	38,787	3.5
	Information and Communications	97,582	100,654	3,073	3.1
	Repair and Other Personal Services	44,418	45,585	1,167	2.6
	Education	30,380	30,792	412	1.4

- 'Arts, Sports and Recreation Related Services' (-1.8%) and 'Education' (-1.7%) marked a decrease in annual sales per establishment. Whereas, all the other industries showed an increase in annual sales per establishment. 'Real Estate Activities and Renting & Leasing' (7.5%) marked the highest increase, which was followed by 'Accommodation and Food Service Activities' (7.4%).

< Annual sales per establishment and per worker >

(Unit: million won, %)

By industry	Annual sales per establishment			Annual sales per worker		
	2015	2016	Percent change	2015	2016	Percent change
Total	661	678	2.6	163	166	2.1
Sewerage, Waste Management, Materials Recovery and Remediation Activities	2,087	2,160	3.5	196	201	2.4
Wholesale and Retail Trade	1,096	1,129	3.0	355	366	2.9
Accommodation and Food Service Activities	169	181	7.4	57	61	7.8
Information and Communications	2,619	2,686	2.6	208	212	1.9
Real Estate Activities and Renting & Leasing	727	781	7.5	202	219	8.2
Professional, Scientific and Technical Activities	852	880	3.2	126	129	2.4
Business Facilities Management and Business Support Services	1,156	1,190	2.9	56	57	1.4
Education	199	195	-1.7	56	56	1.6
Human Health and Social Work Activities	820	838	2.2	72	72	-0.6
Arts, Sports and Recreation Related Services	433	425	-1.8	119	118	-1.4
Repair and Other Personal Services	146	146	0.4	61	61	-0.2

□ In 2016, the number of franchise establishments (15 major industries) was 170 thousand establishments, which rose by 9.4 percent (or 15 thousand establishments) from 2015. The number of workers in franchise establishments was 615 thousand persons in 2016, which increased by 8.0 percent (or 46 thousand persons) from 2015. The annual sales of franchise establishments totaled 48 trillion won in 2016, which rose by 14.4 percent (or 6 trillion won) from 2015.

< Major indicators of franchise establishments (15 major industries) >

	2015	2016	Change	Percent change (%)
Number of franchise establishments (each)	155,219	169,736	14,517	9.4
Number of workers (person)	569,238	614,904	45,666	8.0
Annual sales (billion won)	42,300	48,388	6,088	14.4
Annual sales per franchise establishment (million won)	273	285	12	4.6