



Preliminary Results of the 2020 Micro-Enterprises Survey

- ◇ In 2020, the number of micro-enterprises increased by 4.7% from 2019. The number of workers in micro-enterprises decreased by 13.5%.
- ◇ The foundation preparation period per establishment dropped by 0.5 month from 2019. The foundation cost per establishment fell by 11.9%.
- ◇ Annual sales per establishment and operating profit per establishment fell by 4.5% and 43.1%, respectively, from 2019.
- ◇ These preliminary results may change when final results are released in June.

* Final data will be publicized on the KOSIS website (<http://kosis.kr>).

- The number of micro-enterprises rose by 4.7% (131 thousand establishments) to 2.902 million establishments in 2020. The number of workers in micro-enterprises fell by 13.5% (871 thousand persons) to 5.573 million persons in 2020.
- (Number of establishments)
As for the number of establishments by industry, 'Accommodation and food service activities' and 'Manufacturing' increased by 7.5% (49 thousand establishments ↑) and 3.7% (13 thousand establishments ↑), respectively. As for the number of establishments by region, Sejong and Gyeonggi grew by 12.6% and 7.4%, respectively.
- (Number of workers)
As for the number of workers by industry, 'Arts, sports and recreation related services' showed the highest year-on-year decrease (-20.5%, 39 thousand persons ↓), which was followed by 'Wholesale and retail trade' (-16.7%, 313 thousand persons ↓). As for the number of workers by region, Gwangju showed the highest year-on-year decrease (-15.8%), which was followed by Ulsan (-15.2%).

< Number of establishments and number of workers by industry >

(Unit: thousand establishments, thousand persons, %)

By industry	2019		2020		Change		Percent change	
	Number of establishments	Number of workers	Number of establishments	Number of workers	Number of establishments	Number of workers	Number of establishments	Number of workers
Total	2,771	6,443	2,902	5,573	131	-871	4.7	-13.5
Manufacturing	356	1,177	369	1,118	13	-59	3.7	-5.0
Wholesale and Retail Trade	891	1,870	915	1,557	24	-313	2.7	-16.7
Accommodation and Food Service Activities	660	1,553	710	1,301	49	-252	7.5	-16.2
Education	133	283	133	256	0	-27	0.1	-9.6
Arts, sports and recreation related services	97	188	97	149	0	-39	-0.1	-20.5
Membership Organizations, Repair and other Personal Services	293	441	302	396	9	-46	3.2	-10.4
Other industries	341	931	376	796	35	-136	10.2	-14.6

< Number of establishments and number of workers by region >

(Unit: thousand establishments, thousand persons, %)

By region	2019		2020		Change		Percent change	
	Number of establishments	Number of workers	Number of establishments	Number of workers	Number of establishments	Number of workers	Number of establishments	Number of workers
The nation	2,771	6,443	2,902	5,573	131	-871	4.7	-13.5
Seoul	516	1,173	537	1,012	21	-161	4.1	-13.8
Busan	198	452	205	384	7	-68	3.6	-15.1
Daegu	147	328	152	282	5	-45	3.3	-13.8
Incheon	134	320	143	281	9	-38	6.4	-12.0
Gwangju	82	188	85	159	3	-30	3.8	-15.8
Daejeon	79	176	82	151	3	-25	4.4	-14.2
Ulsan	59	130	62	111	2	-20	3.9	-15.2
Sejong	12	27	13	25	1	-2	12.6	-7.9
Gyeonggi	614	1,565	660	1,370	46	-194	7.4	-12.4
Gangwon	102	224	105	193	3	-31	3.3	-13.6
Chungbuk	90	207	95	177	4	-30	4.8	-14.7
Chungnam	119	272	125	233	6	-39	5.1	-14.3
Jeonbuk	102	225	105	194	4	-31	3.7	-13.8
Jeonnam	108	238	110	204	2	-34	2.3	-14.5
Gyeongbuk	166	367	170	318	4	-48	2.6	-13.1
Gyeongnam	200	451	207	392	7	-59	3.6	-13.0
Jeju	45	101	47	86	2	-15	4.6	-14.4

□ The average foundation preparation period per establishment declined by 0.5 month to 9.7 months in 2020. The foundation cost per establishment decreased by 11.9% (-12 million won) to 90 million won in 2020.

○ (Foundation preparation period)

Compared to 2019, 'Less than 3 months' and '3 months ~ less than 6 months' rose by 1.5%p and 1.3%p, respectively. In the meantime, '12 months ~ less than 24 months', '6 months ~ less than 12 months' and '24 months or more' dropped by 1.6%p, 0.5%p and 0.5%p, respectively.

< Foundation preparation period >

(Unit: month, %, %p)

Classification	2019	2020	Change
Average	10.2	9.7	-0.5
Total	100.0	100.0	
Less than 3 months	12.9	14.4	1.5
3 months - less than 6 months	19.9	21.2	1.3
6 months - less than 12 months	25.8	25.3	-0.5
12 months - less than 24 months	28.9	27.3	-1.6
24 months or more	12.6	12.0	-0.5

○ (Foundation cost)

'Wholesale and retail trade' (-20.1%, 19 million won ↓), 'Manufacturing' (-12.7%, 19 million won ↓) and 'Accommodation and food service activities' (-6.7%, 7 million won ↓) showed a year-on-year decrease in foundation cost.

- Annual sales per establishment declined by 4.5% (-11 million won) to 2.24 million won in 2020. Operating profit per establishment declined by 43.1% (-14 million won) to 19 million won in 2020.

○ (Annual sales per establishment)

As for annual sales per establishment, 'Membership organizations, repair and other personal services' rose by 0.9% (0.3 million won ↑). Whereas, 'Manufacturing' and 'Arts, sports and recreation related services' fell by 12.2% (53 million won ↓) and 11.9% (8 million won ↓), respectively.

< Annual sales per establishment >

(Unit: million won, %)

By industry	2019	2020	Change	Percent change
Total	235	224	-11	-4.5
Manufacturing	433	380	-53	-12.2
Wholesale and Retail Trade	344	332	-12	-3.4
Accommodation and Food Service Activities	121	117	-4	-3.4
Education	65	60	-5	-7.7
Arts, sports and recreation related services	69	61	-8	-11.9
Membership Organizations, Repair and other Personal Services	49	49	0	0.9
Other industries	236	250	14	5.9

○ (Operating profit per establishment)

As for operating profit per establishment, 'Arts, sports and recreation related services', 'Education' and 'Accommodation and food service activities' decreased by 85.2%, 66.4% and 56.8%, respectively.

< Operating profit per establishment >

(Unit: million won, %)

By industry	2019	2020	Change	Percent change
Total	33	19	-14	-43.1
Manufacturing	53	41	-12	-22.6
Wholesale and Retail Trade	40	20	-19	-48.7
Accommodation and Food Service Activities	29	12	-16	-56.8
Education	22	8	-15	-66.4
Arts, sports and recreation related services	20	3	-17	-85.2
Membership Organizations, Repair and other Personal Services	15	9	-7	-43.9
Other industries	25	21	-4	-15.8